Client Services Companion Guide

Integrated Behavioral Health Information Systems (IBHIS) Project

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Los Angeles County Department of Mental Health

Chief Information Office Bureau

Version 2.7.3

08/17/2015

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Disclosure Statement

This document represents the Los Angeles County Department of Mental Health (LACDMH) implementation instructions for Client Web Services. This document specifies the required operation workflow, and data elements along with associated restrictions to exchange data electronically with LACDMH. LACDMH reserves the right to modify and change the document at any time. LACDMH will disseminate the information in a timely manner, should there be any change to this document.

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DOCUMENT REVISION HISTORY

Version	Release Date	Revised by	Comments/ Indicate Sections Revised
DRAFT	07/01/2013	LACDMH Integration Team	Draft Version of the Web Services Companion Guide
1.0	07/15/2013	LACDMH Integration Team	Most of the missing dictionary values have been included (provided by the Vendor).
1.1	07/18/2013	LACDMH Integration Team	TBD data elements are identified and marked in the overview. The overview section has been revised.
1.2	07/20/2013	LACDMH Integration Team	Added Introduction, Scope, and Background; modified Overview section; modified and sorted dictionary values and references to the data elements; modified the cover page and the layout of Table of Contents; added Disclosure Page, Appendix ,and LACDMH references. Also added the CSI column, GUID and three data elements for financial eligibility.
2.0	11/13/2013	LACDMH Integration Team	Based on Contract Providers' feedback, this version of the Companion Guide has Web Services Operation Calls grouped and described under each Business Operation Call along with their unique data elements for Input and Output to make it more intuitive. The specific details regarding data elements were also added.
2.1	12/20/2013	LACDMH Integration Team	Please see Appendix C.3 Summary of Data Element Attribute and Dictionary Reference Changes for a detailed listing of revisions.
2.2	01/30/2014	LACDMH Integration Team	Please see Appendix C.4 for a list of all changes for this version.
2.3	02/05/2014	LACDMH Integration Team	Please see Appendix C.5 for a list of all changes for this version.
2.4	02/10/2014	LACDMH Integration Team	Please see Appendix C.6 for a list of all changes for this version.
2.5	04/01/2014	LACDMH Integration Team	Please see Appendix C.7 for a list of all changes for this version.
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2.7	04/15/2015	LACDMH Integration Team	Please see Appendix C.9 for a list of all changes for this version.
2.7.1	05/04/2015	LACDMH Integration Team	Please see Appendix C.10 for a list of all changes for this version.
2.7.2	07/20/2015	LACDMH Integration Team	Please see Appendix C.11 for a list of all changes for this version.
2.7.3	08/17/2015	LACDMH Integration Team	Please see Appendix C.12 for a list of all changes for this version.

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Table of Contents

A. INTRODUCTION 6
A.1 Background 6
A.2 Purpose 6
A.3 Overview 7
A.4 Recommended Workflows 10
A.4.1.a Create and Admit New Client Workflow 10
A.4.1.b Create and Admit Existing Client Workflow 11
A.4.2 Update Client Workflow 12
A.4.3 Discharge Client Workflow 13
A.4.4 Financial Eligibility Workflow 14
A.4.5 Guarantor Plan Workflow 15
B. BUSINESS CASE, SERVICE OPERATIONS & DATA ELEMENTS 16
B.1 Search Client 16
B.1.1 SearchClient_Input 16
B.1.2 SearchClient_Output 18
B.2 Create and Admit New Client 19
B.2.1 AdmitNewClient_Input 19
B.2.2 AdmitNewClient_Output 22
B.2.3 CreateClientCSI_Input 22
B.2.4 CreateClientCSI_Output 24
B.2.5 CreateClientUMDAP_Input 25
B.2.6 CreateClientUMDAP_Output 26
B.2.7 CreateClientFinEligibility_Input 26
B.2.8 CreateClientFinEligibility_Output 30
B.2.9 CreateClientPregnancy_Input 31
B.2.10 CreateClientPregnancy_Output 32
B.2.11 CreateClientDiagnosis_Input 32

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B.2.12 CreateClientDiagnosis_Output 35
B.2.13 CreateClientGuarantorPlanDetails_Input 35
B.2.14 CreateClientGuarantorPlanDetails _Output 37
B.3 Admit Existing Client 38
B.3.1 AdmitExistingClient_Input 38
B.3.2 AdmitExistingClient_Output 41
B.4 Update Client 41
B.4.1 UpdateClientDetails_Input 41
B.4.2 UpdateClientDetails_Output 46
B.4.3 UpdateClientFinEligibility _Input 47
B.4.4 UpdateClientFinEligibility _Output 51
B.4.5 UpdateClientUMDAP _Input 51
B.4.6 UpdateClientUMDAP _Output 52
B.4.7 UpdateClientPregnancy_Input 53
B.4.8 UpdateClientPregnancy_Output 54
B.4.9 UpdateClientDiagnosis_Input 54
B.4.10 UpdateClientDiagnosis_Output 57
B.4.11 UpdateClientGuarantorPlanDetails_Input 58
B.4.12 UpdateClientGuarantorPlanDetails _Output 59
B.5 Discharge Client 60
B.5.1 DischargeClient_Input 60
B.5.2 DischargeClient_Output 61
B.6 Get Client Information 61
B.6.1 GetClientDetails_Input 61
B.6.2 GetClientDetails_Output 62
B.6.3 GetClientUMDAPDetails_Input 64
B.6.4 GetClientUMDAPDetails_Output 64
B.6.5 GetClientPregnancyDetails_Input 65
B.6.6 GetClientPregnancyDetails_Output 65
B.6.7 GetPublicGuardianSvcHist_Input 66

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B.6.8 GetPublicGuardianSvcHist_Output 66
B.6.9 GetDCFSClientSvcHist_Input 67
B.6.10 GetDCFSClientSvcHist_Output 67
B.6.11 GetClientFinEligibility_Input 68
B.6.12 GetClientFinEligibility_Output 68
B.6.13 GetClientGuarantorPlanDetails_Input 69
B.6.14 GetClientGuarantorPlanDetails_Output 70
B.7 Get Client Treatment History 71
B.7.1 GetClientSvcHist_Input 71
B.7.2 GetClientSvcHist_Output 71
B.7.3 GetClientLegacySvcHist_Input 72
B.7.4 GetClientLegacySvcHist_Output 72
B.7.5 GetClientDiagnosis_Input 73
B.7.6 GetClientDiagnosis _Output 73
B.7.7 GetClientDiagnosisHistory_Input 75
B.7.8 GetClientDiagnosisHistory _Output 75
B.8 Get Client Episode Details 76
B.8.1 GetClientActiveEpisode_Input 76
B.8.2 GetClientActiveEpisode_Output 77
B.8.3 GetClientEpisodeHist_Input 78
B.8.4 GetClientEpisodeHist_Output 78
C. APPENDIX 79
C.1 Special Characters and Additional Validations 79
C.1.1Error Codes & Description 80
C.1.2 Data Elements Description 82
C.2 Location of WSDLs & Other Documentation 90
C.3 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.1 91
C.4 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.2 93
C.5 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.3 95
C.6 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.4 96

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C.7 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.5 97
C.8 Summary of Changes in V 2.6 98
C.9 Summary of Changes in V 2.7 100
C.10 Summary of Changes in V 2.7.1 107
C.11 Summary of Changes in V 2.7.2 108
C.12 Summary of Changes in V 2.7.3 109

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A. INTRODUCTION

A.1 Background

Los Angeles County Department of Mental Health (LACDMH) provides behavioral health services to Los Angeles County clients in partnership with contracted Legal Entities (LEs) and Fee-For-Service (FFS) Mental Health Providers also known as Contracted Providers. Currently, Contracted Provider representatives directly access the LACDMH's Integrated System (IS) to capture clinical, financial, and administrative data related to the clients they serve. This typically results in redundant manual effort for Contracted Providers, as they maintain similar data sets in their respective Electronic Health Record (EHR) systems. With the implementation of the LACDMH Integrated Behavioral Health Information System (IBHIS), Contracted Providers have the opportunity to directly exchange information with IBHIS in a business to business (b2b) Electronic Data Interchange (EDI) model. Contracted Providers exchanging with IBHIS also known as Trading Partners (TPs), will have the opportunity to streamline care coordination and improve data exchange.

A.2 Purpose

This Client Web Services Companion Guide is intended to be used by LACDMH's TPs and their respective vendors to allow them to exchange data between their respective EHR systems and the IBHIS, through a suite of web services. This document is designed to provide a logical view of the data required in order to communicate with IBHIS.

NOTE: *TP's EHR systems are expected to capture and submit the required data listed in this Guide.*

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A.3 Overview

This guide assumes the reader has a working understanding of web service technology including but not limited to the open protocols and standards such as SOAP, WSDL, XSD, etc. for exchanging data between applications or systems. This guide also assumes the reader has a working knowledge of user authentication using x.509 certificates, PKI exchange, Certificate Authority and third party validation authority.
The LACDMH Client Services support the following operations to facilitate information exchange between IBHIS and TP systems:

- Search Client
- Admit New Client
- Admit Existing Client
- Create Client CSI
- Create Client UMDAP
- Create Client Financial Eligibility
- Create Client Guarantor Plan Details
- Create Client Pregnancy
- Create Client Diagnosis
- Update Client Details
- Update Client Financial Eligibility
- Update Client Guarantor Plan Details
- Update Client UMDAP
- Update Client Pregnancy
- Update Client Diagnosis
- Discharge Client
- Get Client Details
- Get Client UMDAP Details
- Get Client Pregnancy Details
- Get Client Public Guardian Service History
- Get DCFS Service History
- Get Client Financial Eligibility
- Get Client Guarantor Plan Details
- Get Client Service History
- Get Client Legacy Service History
- Get Client Diagnosis

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- Get Client Diagnosis History
- Get Client Active Episode
- Get Client Episode History

This Guide describes services operations and their related data elements. Each operation is listed in a table based on the example below. There are two types of actions – Request and Response. The Request action indicates what LACDMH will be expecting as "Input". The Response action indicates what LACDMH will be returning as "Output". The remaining columns are intended to provide usage direction for the field listed.

The following table describes Requests:

Operation Name							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
Pre-assigned field reference number.	*This column provides the Name of the data element as it appears in the Web Service Operation.*	*This column states whether the data element is Required, Conditionally Required or Optional. Required fields are marked with "R". Conditionally Required fields are marked with "CR" and provides the usage conditions triggering the requirement. Optional fields are labeled "O".*	*This column notes the expected Data Type of the value being submitted (eg. String, Date, Time, Enumeration, Integer).*	*This column notes the maximum length allowed for the value being sumitted.*	*When denoted, this column describes restrictions to be applied on any value being submitted—such as masking enforced, allowed and disallowed characters and enumerated value sets. When not applicable, the field is marked as "N/A".*	*When denoted, this column describes the acceptable value(s) which can be submitted such as dictionary or Enumerated values. When not applicable, the field is marked as "N/A".*	*When denoted, this column describes the expected field format—such as date field MM-DD-YYYY; a time field HH:MM. When not applicable, the field is marked as "N/A".*

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The following table describes Responses:

Operation Name				
ACTION: RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
Pre-assigned field reference number.	*This column notes the Name of the data element as it appears in the Web Service Operation.*	*This column notes the expected Data Type of the value being submitted (eg. String, Date, Time, Enumeration, Integer).*	*This column notes the maximum length allowed for the value being sumitted.*	*When noted, this column describes the expected field format—such as date field MM-DD-YYYY; a time field HH:MM. When not applicable, the field is marked as "N/A".*

Episode ID: Trading Partners are asked to store the EpisodeID returned by Admit operations (AdmitNewClient and AdmitExistingClient in 'Create and Admit New Client' business operation). The Episode ID will be necessary for all subsequent 'Create/Update' calls. Trading Partners will need to provide their respective episode ID to create and/or update client information related to CSI,Diagnosis, Pregnancy (for female clients), Financial Eligibility, and/or Demographic information. Episode ID is also needed in order to process a Discharge. This ID will also be necessary in order to retrieve client Demographics, CSI, and/or Pregnancy related information related to their respective episode. Trading Partners can use GetClientActiveEpisode to retrieve the active EpisodeID for their program if needed. The GetClientEpisodeHist operation can be used to retrieve (active and non-active) Episodes along with the IDs related to Trading Partners program(s). More information on episode operations can be found in section B.8 Get Client Episode Details.

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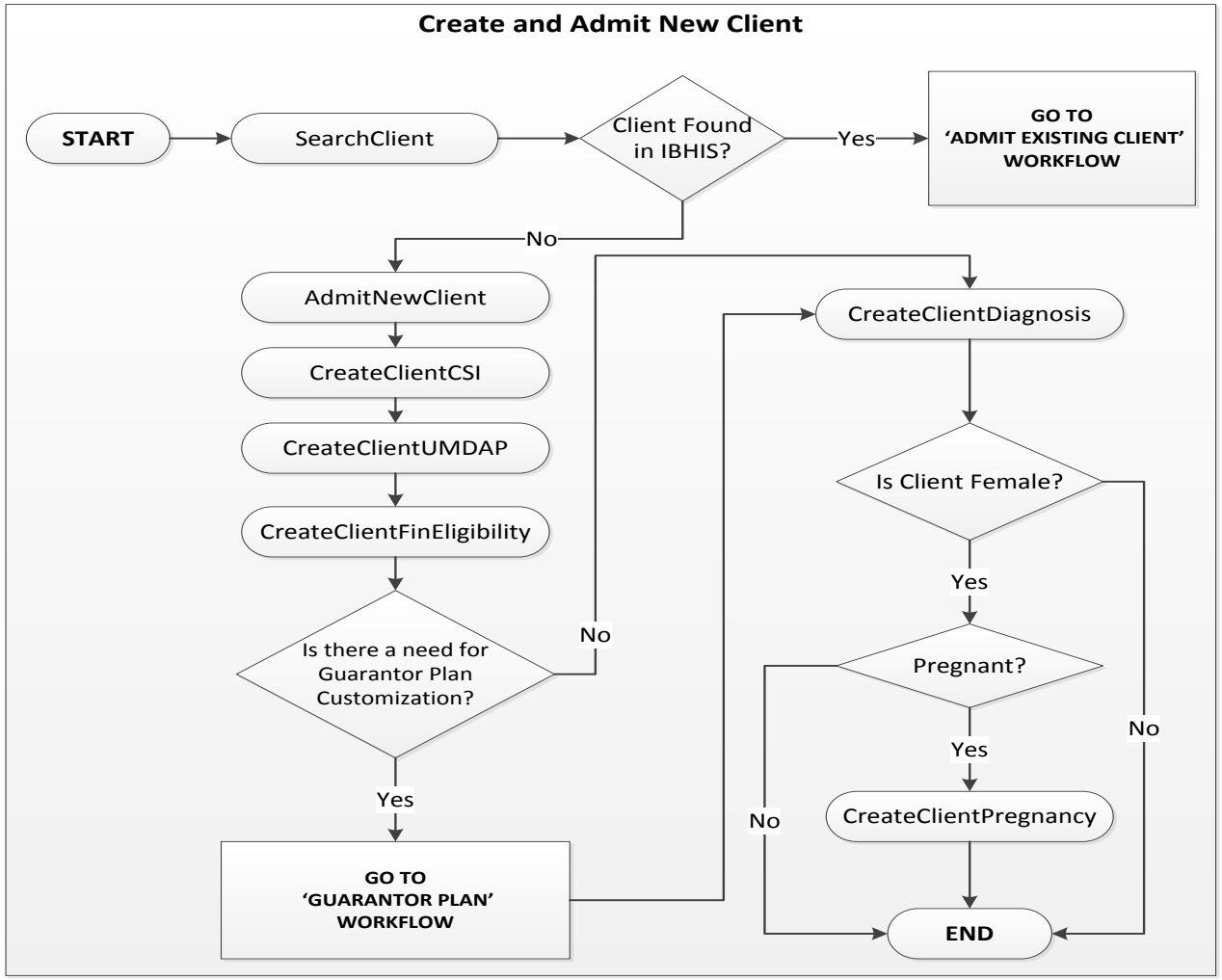
A.4 Recommended Workflows

A.4.1.a Create and Admit New Client Workflow



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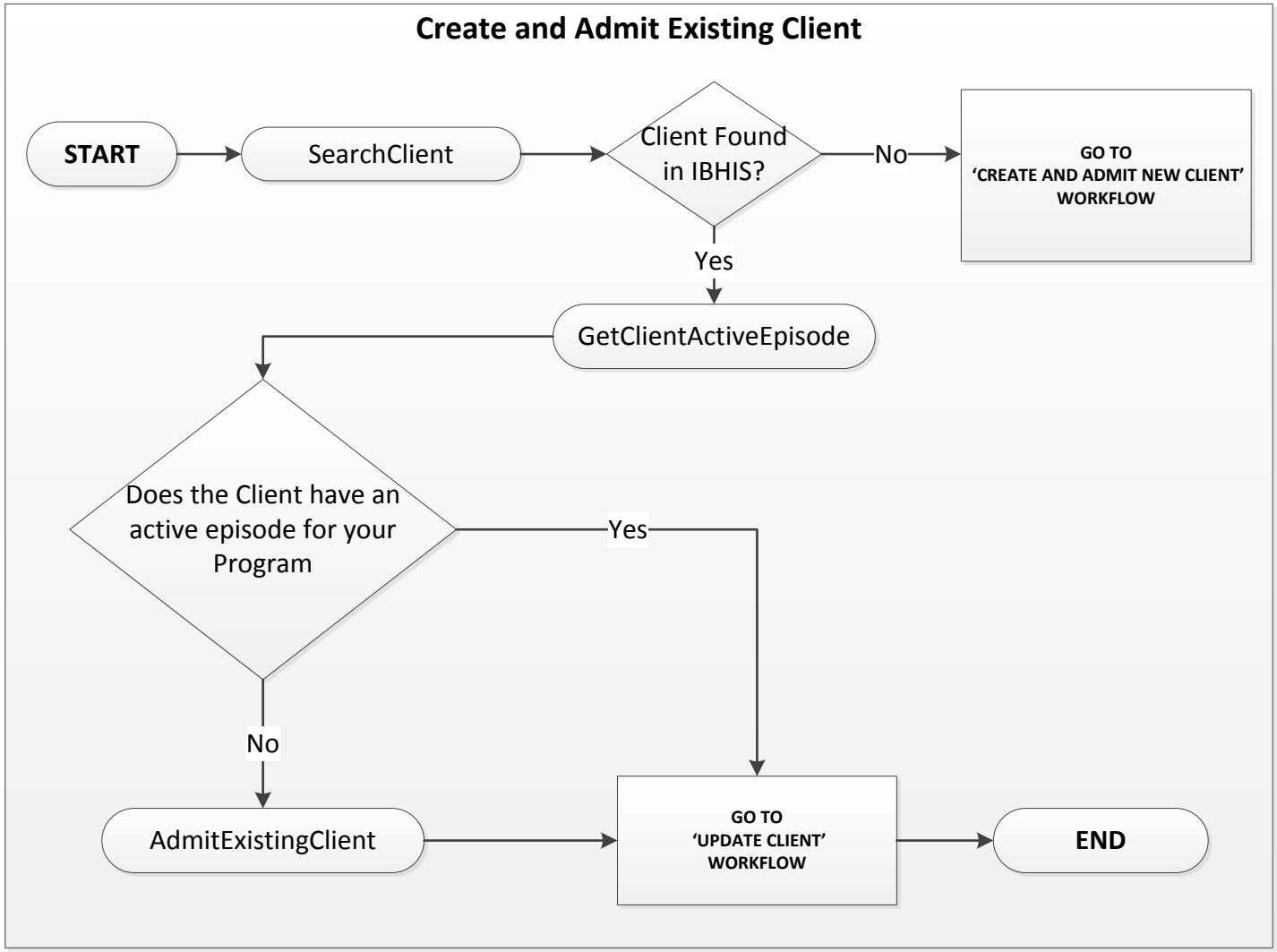
A.4.1.b Create and Admit Existing Client Workflow



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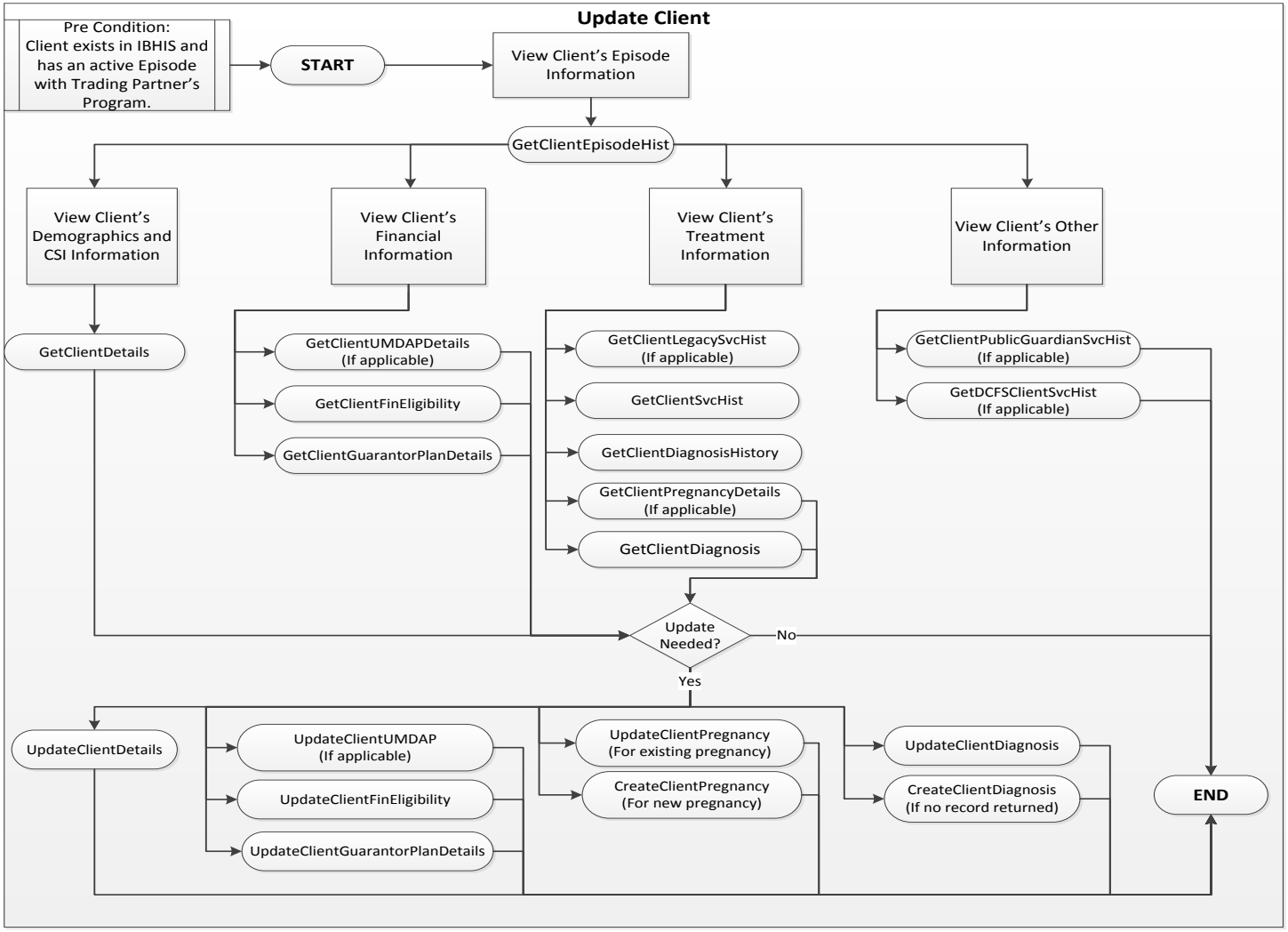
A.4.2 Update Client Workflow



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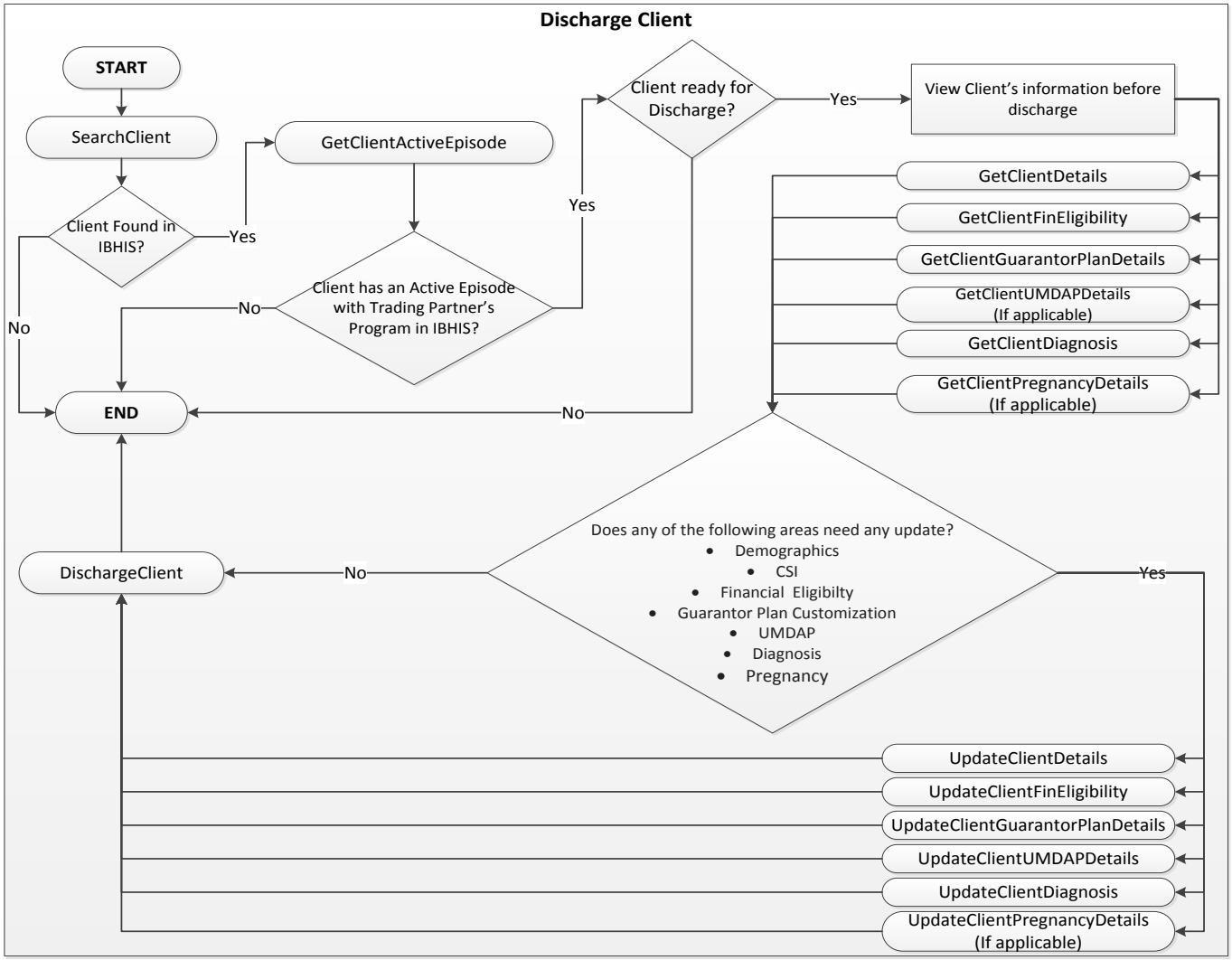
A.4.3 Discharge Client Workflow



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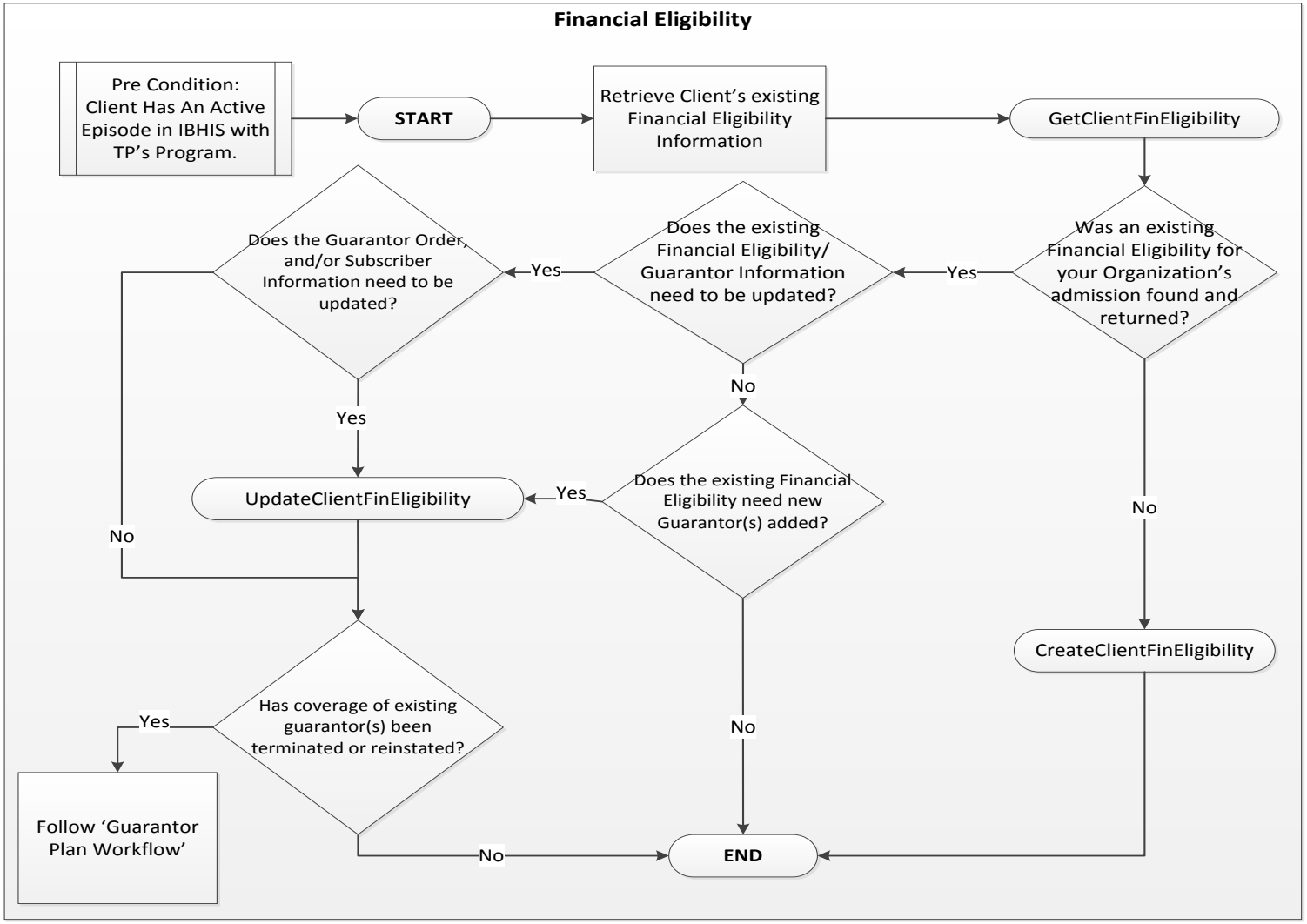
A.4.4 Financial Eligibility Workflow



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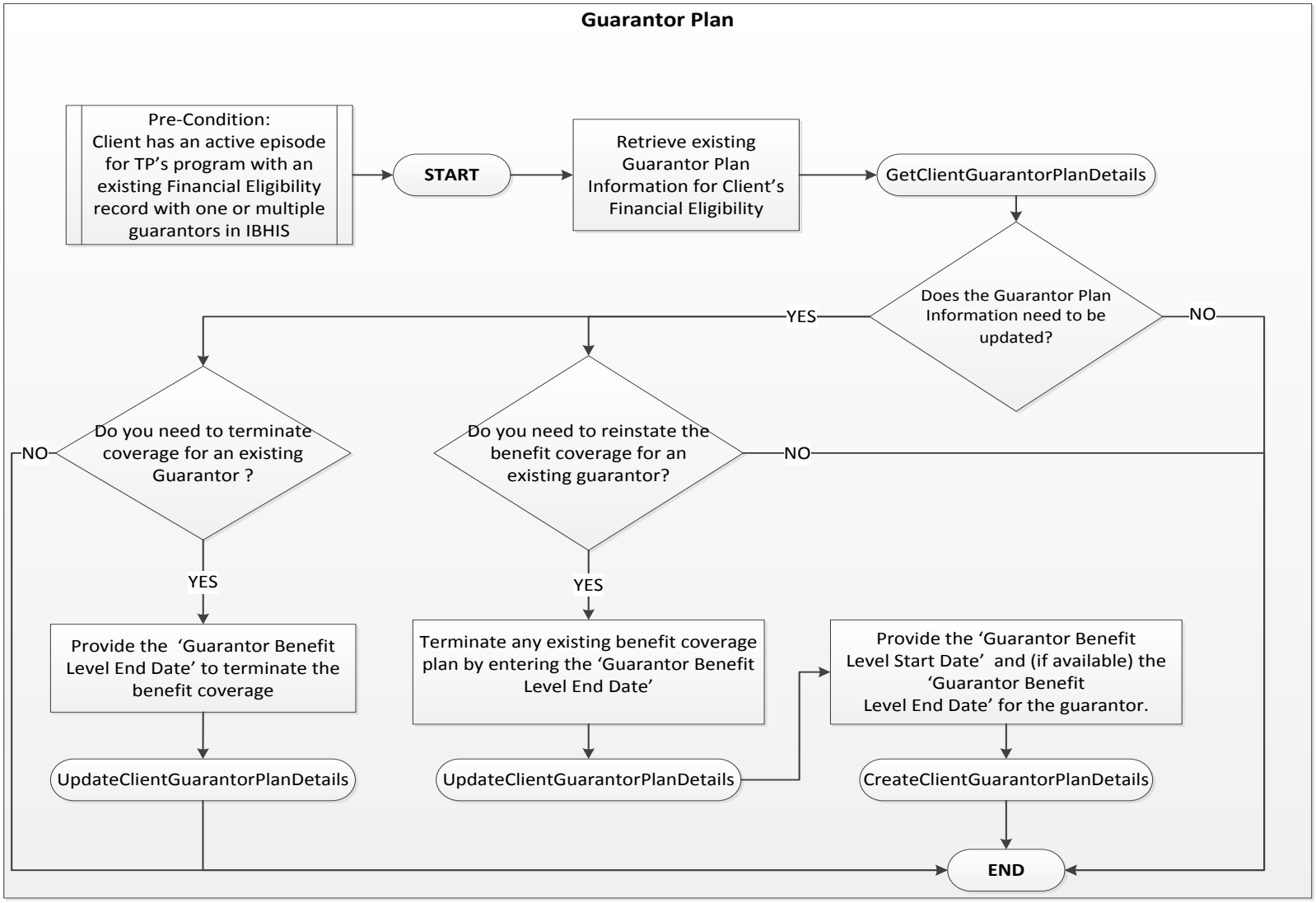
A.4.5 Guarantor Plan Workflow



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B. BUSINESS CASE, SERVICE OPERATIONS & DATA ELEMENTS

B.1 Search Client

The client search allows Trading Partners to search for a client in the LACDMH IBHIS. Searches can be performed in several ways: 1) To search for an existing client that is known by your Program, provide a ClientID; 2) For expanded searches use a combination of; ClientFirstName, ClientLastName, ClientSocialSecurityNumber and Gender; OR ClientFirstName, ClientLastName, and Gender; OR ClientFirstName, ClientLastName, Gender, and DateOfBirth. Expanded searches may return multiple clients matching the criteria specified. Matched results will be provided consecutively, with exact or most probable results returned higher in the order. Note that when DOB is provided in expanded searches, the client search operation will utilize the Birth Day and Birth Month; Birth Year is not used to return clients. Each result is accompanied by a score. The following describes the score:

Each field in the SearchClient operation contributes a value in order to calculate the 'Score' returned by the call. ClientID and SSN contribute the highest value of '100'. Alias provides 75; ClientLastName includes 50; ClientFirstName, DateOfBirth (MOnth/Day) append up to '25; Gender and DateOfBirth(Year) are weighted at 15. The output result shows a score based on the number of items matched from the input.

For example - if a search is done by supplying ClientFirstName, ClientLastName, Gender, SSN and the system found no match by First Name + Last Name + Gender + SSN; but found a match by SSN + Gender; then the score will be 100+15 = 115. Note that a higher score always indicates a closer match.

B.1.1 SearchClient_Input

This operation is intended to provide Trading Partners the ability to search existing clients recorded in IBHIS. Authenticated Trading Partners are authorized to search all existing clients in IBHIS. The use of this operation is required prior to creating and/or admitting any client. The following data elements are accepted as INPUT for the ***SearchClient*** *Operation .*

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SearchClient

This operation allows TPs to search for a client in LACDMH's IBHIS.

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
1	ClientID	O	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ClientFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special character or space is allowed.	N/A	N/A
3	ClientLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
4	DateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD
5	SocialSecurityNumber	O	String	9	Numeric characters are accepted. No alpha or special characters are accepted.	N/A	XXXXXXXXX
6	MediCalPolicyNumber	O	String	20	Alphanumeric characters are accepted.	N/A	N/A
7	Gender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
8	Alias	O	String	80	Alpha characters are accepted. The following special characters are allowed underscore (__), dash (-), apostrophe (‘), space ( ). No other special characters allowed.	N/A	N/A

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B.1.2 SearchClient_Output

The following table lists the data elements returned as output.

SearchClient				
ACTION: RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientPrefix	String	3	
3	ClientFirstName	String	20	N/A
4	ClientMiddleInitial	String	1	
5	ClientLastName	String	20	N/A
6	ClientSuffix	String	1	
7	DateOfBirth	Date	10	YYYY-MM-DD
8	StreetAddress1	String	40	N/A
9	StreetAddress2	String	40	N/A
10	City	String	20	N/A
11	State	String	2	N/A
12	Alias	String	80	N/A
13	Gender	String	1	N/A
14	SocialSecurityNumber	String	4	XXXX (Note: Only last four digits will be returned.)
15	Score	Integer	3	N/A

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B.2 Create and Admit New Client

When creating and admitting new clients, Trading Partners to establish administrative information for newly created (non-existing) clients. In addition Trading Partners are expected to submit information such as Demographics, CSI, UMDAP, Financial Eligibility, Pregnancy (for female clients) and Diagnosis information which are required when admitting a client.

B.2.1 AdmitNewClient_Input

*This operation is intended to allow Trading Partners the ability to create and admit clients to their respective Programs. Authenticated Trading Partners are authorized to create and admit new clients. A precondition is the client does not exist in IBHIS. The Trading Partner is required to perform a search by invoking the **SearchClient** operation, using the clients demographics, prior to creating a new client entry. . The following data elements are accepted as INPUT for the **AdmitNewClient** Operation.*

AdmitNewClient *This operation allows TPs to create and admit a new <non-existing> client into LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	N/A
2	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
3	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
4	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A

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AdmitNewClient
Continued…

ACTION : REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
6	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special characters are allowed.	N/A	N/A
7	Email	O	String	40	N/A	N/A	N/A
8	Gender	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
9	DateOfBirth	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
10	SocialSecurityNumber	R	String	9 (Length can not be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s are not allowed. • SSN starting with 000, 666, and 900-998 are not allowed. • SSN in the following format - 000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A Note: If not available, use 999999999.	XXXXXXXXX
11	MaritalStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
12	PrimaryLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A
13	LACDMHRaceEthnicity	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.11)	N/A
14	Education	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A

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AdmitNewClient
Continued…

ACTION : REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
15	EmploymentStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
16	LivingArrangements	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.2)	N/A
17	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
18	StreetAddress1	R	String	40	N/A Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
19	StreetAddress2	O	String	40	No leading space is allowed.	N/A	N/A
20	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
21	AdmissionDate	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
22	AdmissionTime	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
23	TypeOfAdmission	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.29)	N/A
24	AdmittingPractitioner	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
25	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
26	SourceOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.53)	N/A

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B.2.2 AdmitNewClient_Output

The following table lists the data elements returned as output.

AdmitNewClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	ClientPrefix	String	3	N/A
4	ClientFirstName	String	20	N/A
5	ClientMiddleInitial	String	1	N/A
6	ClientLastName	String	20	N/A
7	ClientSuffix	String	3	N/A

B.2.3 CreateClientCSI_Input

This operation is intended to capture mandated CSI information. Authenticated Trading Partners are authorized to submit CSI information as needed to satisfy Departmental mandates for clients admitted to their respective programs. A precondition is the client must exist in IBHIS, and the Trading Partner must have successfully admitted the client to their Program. It is required that Trading Partners call this operation after opening an episode for a client in IBHIS. The following data elements are accepted as INPUT for the ***CreateClientCSI*** *Operation .*

CreateClientCSI *This operation allows TPs to enter CSI information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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CreateClientCSI
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
4	BirthFirstName	R	String	15	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	BirthLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
6	BirthMiddleName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special character or space is allowed..	N/A	N/A
7	MothersFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
8	FiscallyResponsibleCountyForClient	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.13)	N/A
9	PlaceOfBirthCounty	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.18)	N/A
10	PlaceOfBirthState	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.19)	N/A
11	PlaceOfBirthCountry	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.17)	N/A

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CreateClientCSI *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
12	AdmissionNecessityCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.32)	N/A
13	ConservatorshipCourtStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.4)	N/A
14	SpecialPopulation	O	Enumeration	N/A	Restricted to set of values. If no value is applicable, submit 'NoSpecPop' as default.	Please see section C.2 Dictionary (D.33)	N/A
15	LegalClass	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.16)	N/A
16	CountySchool	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.5)	N/A
17	NumberOfDependentsLessThan18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A
18	NumberOfDependentsOver18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A
19	PreferredLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.20)	N/A
20	CSIEthnicity	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
21	CSIRace	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.39)	N/A

B.2.4 CreateClientCSI_Output

The following table lists the data elements returned as output.

CreateClientCSI				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

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B.2.5 CreateClientUMDAP_Input

This operation is intended to capture Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to enter a new UMDAP record for a known client to the Trading Partner, representing the annual liability period established during financial screening. A precondition is the client must exist in IBHIS. The use of this operation assumes the Trading Partner has requested information via the ***GetClientUMDAPDetails*** *operation. If no existing UMDAP information is returned or the current UMDAP information for client, representing the annual liability period, has lapsed then* ***CcreateClientUMDAP*** *operation should be used. If the existing UMDAP information returned via the* ***GetClientUMDAPDetails*** *operation needs to be updated then* ***UpdateClientUMDAP*** *operation should be used.*

It is recommended that Trading Partners invoke this operation after opening an episode for a client in IBHIS. Trading Partners are not required to admit a client in order to use this operation. The following data elements are accepted as INPUT for the ***CreateClientUMDAP*** *Operation .*

CreateClientUMDAP *This operation allows TPs to enter UMDAP information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	NumberOfDependentsUponIncome	O	Integer	2	N/A	N/A	N/A
3	AdjustedMonthlyIncome	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
4	AnnualLiability	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
5	ResponsiblePerson	O	String	80	N/A	N/A	N/A
6	ClientNote	O	String	80	N/A	N/A	N/A
7	AnnualChargePeriod	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD

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B.2.6 CreateClientUMDAP_Output

The following table lists the data elements returned as output.

CreateClientUMDAP				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	Client ID	String	9	N/A
2	ClientAdditionalUMDAPUniqueID	String	14	N/A

B.2.7 CreateClientFinEligibility_Input

This operation is intended to capture Financial Eligibility information related to a client admission. Authenticated Trading Partners are authorized to enter a new Financial Eligibility record for a given admission. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, and the client has no existing Financial Eligibility recorded in IBHIS for the Trading Partner's admission. The use of this operation assumes the Trading Partners have requested existing Financial Eligibility via the ***GetClientFinEligibility*** *operation, for more information on usage please see section B.6.11. If the* ***GetClientFinEligibility*** *operation returns information which is no longer current or relevant then the* ***UpdateClientFinEligibility*** *operation should be used.*

Multiple guarantors can be established when submitting Financial Eligibility. Fields starting from ***Ref # 4 (CoverageEffectiveDate)*** *through* ***Ref # 21 (GuarantorName)*** *must be completed for each guarantor submitted. Guarantor liability is distributed via the specified Guarantor Order, with lowest values assuming liability first. For example when adjudicating claims, liability will distribute first to the guarantor with the lowest specified order, the next guarantor with the second lowest order value will assume liability second, and the third lowest order value will assume liability third and so on. It is required that Trading Partners invoke this operation after opening an episode for a client in IBHIS, in order to ensure proper adjudication of claims. Trading Partners are required to have a current Financial Eligibility recorded with IBHIS in order to successfully claim.*

For more information on establishing guarantors, please review the DMH-CBO instructions outlining guarantor set-up:

http://lacdmh.lacounty.gov/hipaa/documents/Guarantor_Order-v1_1.pdf

Following data elements are accepted as INPUT for the ***CreateClientFinEligibility*** *Operation .*

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CreateClientFinEligibility *This operation allows TPs to enter Financial Eligibility information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	CoverageEffectiveDate	R	Date	10	Masking enforced.	N/A Note: The Coverage Effective Date should be as accurate as possible. For Medi-Cal guarantors the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.	YYYY-MM-DD
5	SubscriberAddress	R	String	40	Minimum Length 1. Must start with alpha/numeric only.	N/A	N/A
6	SubscriberAddress2	O	String	40	No leading space is allowed.	N/A	N/A
7	SubscriberZip	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
8	SubscriberDateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD

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CreateClientFinEligibility *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
9	SubscriberPolicyNumber	R	String	20	Empty string is not allowed.	N/A Note: MediCal – Use CIN MediCare – Use HIC (SSN+Alpha number) PrivateInsurance – The Policy # on the insurance card No Insurance – Use SSN (No SSN, use 999999999)	N/A
10	SubscriberAssignmentOfBenefits	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.38)	N/A
11	SubscriberReleaseOfInformation	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.45)	N/A
12	CoordinationOfBenefits	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.37)	N/A
13	SubscriberGender	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.48)	N/A
14	SubscriberSocialSecurityNumber	R	String	9 (Length can not be less than or more than 9 digits)	All Numeric, no alpha or special characters; and following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s are not allowed. • SSN starting with 000, 666, and 900-998 are not allowed. • SSN in the following format - 000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A Note: If not available, use 999999999.	XXXXXXXXX

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CreateClientFinEligibility *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
15	SubscriberFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ). No other special character is allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
16	SubscriberLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ). No other special character is allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
17	GuarantorOrder	R	Integer	2	N/A	N/A	N/A
18	Guarantor	R	Enumeration	N/A	Restricted to set of values.	• NonMediCalGuarantor • MediCalGuarantor • MediCareOHCGuarantor	N/A
19	ClientsRelationshipToSubscriber	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.3) Value should be 'Self' when using NonMediCalGuarantor or MediCalGuarantor. When using MediCareOHCGuarantor It can be any of the acceptable values from D.3 dictionary.	N/A
20	SubscriberClientIndexNumber	CR For MediCal Guarantor only	String	9	Must contain exactly 9 characters. Must start with a '9'. Must contain 8 numeric digits. Must end with an alpha character of: 'A', 'C' through 'H', 'M', 'N', or 'S' through 'Y'.	N/A Note: This is required for MediCalGuarantor only. For other guarantors it'll be defaulted to 99999999C.	N/A
21	GuarantorName	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.55)	N/A

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B.2.8 CreateClientFinEligibility_Output

The following table lists the data elements returned as output.

CreateClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

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B.2.9 CreateClientPregnancy_Input

This operation is intended to capture Pregnancy related information for female clients. Authenticated Trading Partners are authorized to enter a new Pregnancy record for female clients admitted to their Programs. . A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and no existing Pregnancy information is recorded in IBHIS.. The use of this operation assumes the Trading Partners have requested existing Pregnancy information via the ***GetClientPregnancyDetails*** *operation, for more information on usage please see section B.6.5.*

When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be used. When the information returned by the* ***GetClientPregnancyDetails*** *operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional forfor* ***female*** *clients. The following data elements are accepted as INPUT for the* ***CreateClientPregnancy*** *Operation .*

CreateClientPregnancy *This operation allows TPs to enter Pregnancy related information for a* ***Female*** *client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	PregnancyStartDate	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
5	PregnancyEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD

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B.2.10 CreateClientPregnancy_Output

The following table lists the data elements returned as output.

CreateClientPregnancy				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	Client ID	String	9	N/A
2	ClientPregnancyUniqueID	String	7	N/A

B.2.11 CreateClientDiagnosis_Input

This operation is intended to capture client diagnosis information. Authenticated Trading Partners are authorized to submit an "Admission", "Update" or "Discharge" Diagnosis record for a given admission. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program. This operation should be used to record all diagnosis entries in IBHIS. The TypeofDiagnosis 'Admission' is expected when submitting an initial diagnosis subsequent to admission. The TypeofDiagnosis 'Update' is expected to capture any change of diagnosis which differs from the 'Admission' diagnosis. The 'Discharge' type should only be submitted when the client is deceased and a discharge diagnosis is to be filed. The following data elements are accepted as INPUT for the ***CreateClientDiagnosis*** *Operation .*

CreateClientDiagnosis *This operation allows TPs to enter Diagnosis related information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	DateOfDiagnosis	R	Date	10	Masking enforced	N/A	YYYY-MM-DD

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CreateClientDiagnosis *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
5	TimeOfDiagnosis	R	Time	7	Masking enforced	N/A	HH:MMAM / HH:MMPM
6	TypeOfDiagnosis	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.34) and section B.2.11 for usage.	N/A
7	DiagnosingStaffNPI	R	String	10	Must be numeric	NPI (10-digit-numeric-code)	N/A
8	PrincipalDiagnosis	R	Enumeration	N/A	Restricted to set of values. Must match either Axis-I or Axis-II-1 diagnosis.	Please see section C.2 Dictionary (D.6) OR (D.46)	N/A
9	DiagnosisAxisI	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.6)	N/A
10	DiagnosisAxisI-2	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.6)	N/A
11	DiagnosisAxisI-3	O	Enumeration	N/A	Restricted to set of values. Diagnosis Axis I-2 must be provided if a value is provided in this field.	Please see section C.2 Dictionary (D.6)	N/A
12	DiagnosisAxisII-1	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.46)	N/A
13	DiagnosisAxisIII-1	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.7)	N/A
14	DiagnosisAxisIVPrimarySupportGroup	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
15	DiagnosisAxisIVSocialEnvironment	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
16	DiagnosisAxisIVEducational	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
17	DiagnosisAxisIVOccupational	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A

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CreateClientDiagnosis
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
18	DiagnosisAxisIVHousing	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
19	DiagnosisAxisIVEconomic	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
20	DiagnosisAxisIVHealthcareSvcs	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
21	DiagnosisAxisIVLegalSystemCrime	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
22	DiagnosisAxisIVOtherProblems	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
23	DiagnosisAxisV	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.8)	N/A
24	Trauma	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.35)	N/A
25	GeneralMedicalConditionSummaryCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.14)	N/A
26	SubstanceAbuseDependence	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.36)	N/A
27	SubstanceAbuseDependenceDiagnosis	CR	Enumeration	N/A	Restricted to set of values. It is required when SubstanceAbuseDependence is marked as 'Yes'.	Please see section C.2 Dictionary (D.49)	N/A

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B.2.12 CreateClientDiagnosis_Output

The following table lists the data elements returned as output.

CreateClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DiagnosisUniqueID	String	10	N/A

B.2.13 CreateClientGuarantorPlanDetails_Input

This operation is intended to capture client benefit coverage periods for any given Guarantor when Client's coverage has been terminated, reinstated or fluctuates (such as MediCal coverage). Authenticated Trading Partners are authorized to enter guarantor plan entries representing the start and end dates of benefit coverage.
Preconditions are

- *Client must exist in IBHIS*
- *Client has an active (open) episode with Trading Partner's program*
- *Client has an existing Financial Eligibility for the Trading Partner's episode*
- *Client's Financial Eligibility includes the Guarantor that needs benefit coverage establishment/modification*

*The use of this operation assumes the Trading Partners have requested existing client benefit coverage via the **GetClientGurantorPlanDetails** operation (for more information on this 'Get' operation's usage please see section B.6.13).*
*The following actions are required from Trading Partners depending on the outcome of the **GetClientGuarantorPlanDetails** operation.*

- *When the **GetClientGurantorPlanDetails** operation does not return any information other than the system-default-plan (plan #1); the **CreateClientGuarantorPlanDetails** operation can be invoked to establish a benefit period. However, Trading Partners should end-date the system-default-plan through **UpdateClientGuarantorPlanDetails** operation.*
- *When the **GetClientGurantorPlanDetails** operation returns entries in addition to system-default-plan (plan #1) and those plans have been lapsed (i.e. contain a GuarantorBenefitLevelStartDate and GuarantorBenefitLevelEndDate), a new entry for coverage can be*

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*submitted via **CreateClientGuarantorPlanDetails**, to establish a new coverage period. In addition, Trading Partners are required to end-date the system-default-plan through the LevelEndDate in the **UpdateClientGuarantorPlanDetails** operation.*

- *When the **GetClientGurantorPlanDetails** operation returns entries which are active (i.e. contain only a GuarantorBenefitLevelStartDate), the appropriate termination date can be submitted via the **UpdateClientGuarantorPlanDetails** operation for all plans (including the system-default-plan).*

  Error Correction Note:

  Please note that the GuarantorBenefitLevelStartDate and the GuarantorBenefitLevelEndDate cannot be overwritten.

  *If there is an erroneous entry in the GuarantorBenefitLevelStartDate, then the plan level with erroneous start date should be terminated by entering the same date as the GuarantorBenefitLevelEndDate through **UpdateClientGuarantorPlanDetails** operation.*

  *If there is an errorneous entry in the GuarantorBenefitLevelEndDate, then a new **CreateClientGuarantorPlanDetails** operation call should be made with the new/corrected effective GuarantorBenefitLevelStartDate and new/corrected GuarantorBenefitLevelEndDate (if available).*

  Note: Guarantor Plan customization is not allowed for 'LA County' guarantor entries.

  *The following data elements are accepted as INPUT for the **CreateClientGuarantorPlanDetails** Operation .*

CreateClientGuarantorPlanDetails

This operation allows TPs to enter Customized Guarantor Plan information in an existing Financial Eligibility record of a client into LACDMH's IBHIS.

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	GuarantorName	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.55)	N/A
5	GuarantorBenefitLevelStartDate	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
6	GuarantorBenefitLevelEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD

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B.2.14 CreateClientGuarantorPlanDetails _Output

The following table lists the data elements returned as output.

CreateClientGuarantorPlanDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	GuarantorName	String	100	N/A
4	PlanLevel	N/A	N/A	This element will encompass Ref # 5, 6, & 7 and repeat as needed.
5	PlanUniqueLevelNumber	Integer	10	N/A
6	GuarantorBenefitLevelStartDate	Date	10	YYYY-MM-DD
7	GuarantorBenefitLevelEndDate	Date	10	YYYY-MM-DD

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B.3 Admit Existing Client

When admitting existing clients, Trading Partners establish administrative information for existing clients, known to IBHIS. In addition Trading Partners are expected to submit information such as Demographics, CSI, UMDAP, Financial Eligibility, Pregnancy (for female clients) and Diagnosis information which are required when admitting a client.

B.3.1 AdmitExistingClient_Input

This operation is intended to allow Trading Partners the ability to admit existing IBHIS clients to their respective Programs. Authenticated Trading Partners are authorized to admit existing clients. A precondition is the client exists in IBHIS. The Trading Partner is required to perform a search by invoking the searchClients operation, using the clients demographics. For more information on the ***SearchClient*** *operation, please see section B.1. Once a client match is established, the* ***GetClientDetails*** *operation can be invoked to return the detailed demographic information captured in IBHIS. For more information on the* ***GetClientDetails*** *operation, please see section B.6.1. The following data elements are accepted as INPUT for the* ***AdmitExistingClient*** *Operation .*

AdmitExistingClient *This operation allows TPs to admit an existing LACDMH IBHIS client into their program in IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	
3	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
4	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
5	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A

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AdmitExistingClient
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
6	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A
7	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special characters are allowed.	N/A	N/A
8	Email	O	String	40	N/A	N/A	N/A
9	Gender	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
10	DateOfBirth	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
11	SocialSecurityNumber	R	String	9 (Length can not be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s are not allowed. • SSN starting with 000, 666, and 900-998 are not allowed. • SSN in the following format - 000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A Note: If not available, use 999999999.	XXXXXXXXX
12	MaritalStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
13	PrimaryLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A
14	LACDMHRaceEthnicity	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.11)	N/A

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AdmitExistingClient *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
15	Education	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A
16	EmploymentStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
17	LivingArrangements	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.2)	N/A
18	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
19	StreetAddress1	R	String	40	N/A Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
20	StreetAddress2	O	String	40	No leading space is allowed.	N/A	N/A
21	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
22	AdmissionDate	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
23	AdmissionTime	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
24	TypeOfAdmission	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.29)	N/A
25	AdmittingPractitioner	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
26	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
27	SourceOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.53)	N/A

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B.3.2 AdmitExistingClient_Output

The following table lists the data elements returned as output.

AdmitExistingClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	ClientPrefix	String	3	N/A
4	ClientFirstName	String	20	N/A
5	ClientMiddleInitial	String	1	N/A
6	ClientLastName	String	20	N/A
7	ClientSuffix	String	3	N/A

B.4 Update Client

When updating client information, Trading Partners are asked to provide updates to the following areas of information: Demographics, CSI, UMDAP, Financial Eligibility, Pregnancy (for female clients) and Diagnosis . ***Use of these operations assumes, prior to updating any IBHIS client information, the Trading Partner has invoked the respective "Get" operation, and determined the information being submitted is more current than what is returned from the "Get" operation.*** *When submitting an update request, optional fields which are omitted when invoking the operation will result in previously filed information being re-filed. In order to remove or blank out an existing value, the optional field must be included when invoking the operation and a value of "" (double quotes) must be submitted.*

B.4.1 UpdateClientDetails_Input

This operation is intended to update demographics and CSI information for existing IBHIS clients. Authenticated Trading Partners are authorized to update Demographics and CSI data for all existing clients in IBHIS. A precondition is the client must exist in IBHIS, and the Trading Partner must have successfully admitted the client to their Program. When updating demographics, all optional fields will only overwritten if a value is provided, otherwise the existing entry will persists the field, with the exception of StreetAddress2. When updating CSI information, if a value is not provided for any of the optional fields, the fields will remain empty for that CSI entry. The following data elements are accepted as INPUT for the ***UpdateClientDetails*** *Operation .*

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UpdateClientDetails

This operation allows TPs to update demographics and CSI information of a client into LACDMH's IBHIS.

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	N/A
4	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
6	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
7	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A
8	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe ('). No other special characters are allowed.	N/A	N/A
9	Email	O	String	40	N/A	N/A	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
10	Gender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
11	DateOfBirth	O	Date	10	Masking enforced	N/A	YYYY-MM-DD
12	SocialSecurityNumber	O	String	9 (Length can not be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s, 9s are not allowed. • SSN starting with 000, 666, and 900-999 are not allowed. • SSN in the following format -000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A	XXXXXXXXX
13	MaritalStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
14	PrimaryLanguage	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A
15	LACDMHRaceEthnicity	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.11)	N/A
16	Education	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A
17	EmploymentStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
18	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
19	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
20	StreetAddress1	O	String	40	N/A	N/A	N/A
21	StreetAddress2	O	String	40	No leding space is allowed.	N/A	N/A
22	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
23	BirthFirstName	R	String	15	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
24	BirthLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
25	BirthMiddleName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special character or space is allowed.	N/A	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
27	MothersFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed.	N/A	N/A
28	FiscallyResponsibleCountyForClient	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.13)	N/A
29	PlaceOfBirthCounty	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.18)	N/A
30	PlaceOfBirthState	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.19)	N/A
31	PlaceOfBirthCountry	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.17)	N/A
32	AdmissionNecessityCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.32)	N/A
33	ConservatorshipCourtStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.4)	N/A
34	SpecialPopulation	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.33)	N/A
35	LegalClass	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.16)	N/A
36	CountySchool	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.5)	N/A
37	NumberOfDependentsLessThan18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A

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UpdateClientDetails *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
38	NumberOfDependentsOver18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A
39	PreferredLanguage	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.20)	N/A
40	CSIEthnicity	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
41	CSIRace	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.39)	N/A

B.4.2 UpdateClientDetails_Output

The following table lists the data elements returned as output.

UpdateClientDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientFirstName	String	20	N/A
3	ClientLastName	String	20	N/A
4	ClientMiddleInitial	String	1	N/A
5	ClientPrefix	String	3	N/A
6	ClientSuffix	String	3	N/A

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B.4.3 UpdateClientFinEligibility _Input

This operation is intended to capture updates to Financial Eligibility information related to a client admission. Authenticated Trading Partners are authorized to update Financial Eligibility records for admissions to their respective program. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, and an existing Financial Eligibility is recorded in IBHIS. The use of this operation assumes the Trading Partners have requested existing Financial Eligibility via the ***GetClientFinEligibility*** *operation, for more information on usage please see section B.6.11.*

If the ***GetClientFinEligibility*** *operation returns information which is no longer current or relevant then the* ***UpdateClientFinEligibility*** *operation should be used. Multiple guarantors can be established when submitting a Financial Eligibility update. Trading Partners are required to submit both active and inactive guarantors when updating the existing Financial Eligibility. Fields starting from* ***Ref # 4 (CoverageEffectiveDate)*** *through* ***Ref # 21 (GuarantorName)*** *must be completed for each Guarantor submitted. Guarantor liability is distributed via the specified guarantor order, with lowest values assuming liability first. For example when adjudicating claims, liability will distribute first to the Guarantor with the lowest specified order which is active, the next active Guarantor with the second lowest order value will assume liability second, and the third active lowest order value will assume liability third and so on. Trading Partners are required to have a current Financial Eligibility recorded with IBHIS in order to successfully claim. For more information on establishing guarantors and guarantor ordering, please review the DMH-CBO instructions outlining guarantor set-up:*

http://lacdmh.lacounty.gov/hipaa/documents/Guarantor_Order-v1_1.pdf

Following data elements are accepted as INPUT for the ***UpdateClientFinEligibility*** *Operation .*

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UpdateClientFinEligibility *This operation allows TPs to update Financial Eligibility information of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	CoverageEffectiveDate	O	Date	10	Masking enforced.	N/A Note: The Coverage Effective Date should be as accurate as possible. For Medi-Cal guarantors the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.	YYYY-MM-DD
5	SubscriberAddress	O	String	40	Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
6	SubscriberAddress2	O	String	40	No leading space is allowed.	N/A	N/A
7	SubscriberZip	O	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
8	SubscriberDateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD
9	SubscriberPolicyNumber	O	String	20	Empty string is not allowed.	N/A Note: MediCal – Use CIN MediCare – Use HIC (SSN+Alpha number) PrivateInsurance – The Policy # on the insurance card No Insurance – Use SSN (No SSN, use 999999999)	N/A

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UpdateClientFinEligibility *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
10	SubscriberAssignmentOfBenefits	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.38)	N/A
11	SubscriberReleaseOfInformation	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.45)	N/A
12	CoordinationOfBenefits	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.37)	N/A
13	SubscriberSocialSecurityNumber	O	String	9 (Length can not be less than or more than 9 digits)	All Numeric, no alpha or special characters; and following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s, 9s are not allowed. • SSN starting with 000, 666, and 900-999 are not allowed • SSN in the following format -000-##-####, ###-00-####, ###-##-0000 are not allowed • SSN from 987-65-4320 to 987-65-4329 are not allowed.	N/A	XXXXXXXXX
14	SubscriberFirstName	O	String	19	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (‘) and space ( ). No other special character is allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
15	SubscriberLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (‘) and space ( ). No other special character is allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A

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UpdateClientFinEligibility *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
16	SubscriberGender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.48)	N/A
17	GuarantorOrder	R	Integer	2	N/A	N/A	N/A
18	Guarantor	R	Enumeration	N/A	Restricted to set of values.	• NonMediCalGuarantor • MediCalGuarantor • MediCareOHCGuarantor	N/A
19	ClientsRelationshipToSubscriber	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.3) Value should be 'Self' when using NonMediCalGuarantor or MediCalGuarantor. When using MediCareOHCGuarantor It can be any of the acceptable values from D.3 dictionary.	N/A
20	SubscriberClientIndexNumber	CR For MediCal Guarantor only	String	9	Must contain exactly 9 characters. Must start with a '9'. Must contain 8 numeric digits. Must end with an alpha character of: 'A', 'C' through 'H', 'M', 'N', or 'S' through 'Y'.	N/A Note: This is required for MediCalGuarantor only. For other guarantors it'll be defaulted to 99999999C.	N/A
21	GuarantorName	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.55)	N/A

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B.4.4 UpdateClientFinEligibility _Output

The following table lists the data elements returned as output.

UpdateClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

B.4.5 UpdateClientUMDAP _Input

This operation is intended to capture updates to Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to update existing UMDAP information, representing the annual liability period established during financial screening, for any existing IBHIS client. A precondition is the client must exist in IBHIS, the client must have an existing UMDAP entry, and the client's annual liability period has not lapsed.

*The use of this operation assumes the Trading Partner has requested information via the **GetClientUMDAPDetails** operation. When the existing UMDAP information returned is not current or has lapsed the **CreateClientUMDAP** operation should be invoked to create a new UMDAP entry representing the new annual liability period. When the existing UMDAP information returned via the **GetClientUMDAPDetails** operation needs to be updated, or the annual liability amount has been spent down, the **UpdateClientUMDAP** operation should be used. It is recommended that Trading Partners invoke this operation after opening an episode for a client in IBHIS. Trading Partners are not required to admit a client in order to use this operation. The following data elements are accepted as INPUT for the **UpdateClientUMDAP** Operation .*

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UpdateClientUMDAP *This operation allows TPs to update UMDAP information of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	NumberOfDependentsUponIncome	O	Integer		N/A	N/A	N/A
3	AdjustedMonthlyIncome	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
4	AnnualLiability	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
5	ResponsiblePerson	O	String	80	N/A	N/A	N/A
6	ClientNote	O	String	80	N/A	N/A	N/A
7	ClientAdditionalUMDAPUniqueID	R	String	14	N/A	N/A	N/A

B.4.6 UpdateClientUMDAP _Output

The following table lists the data elements returned as output.

UpdateClientUMDAP				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientAdditionalUMDAPUniqueID	String	14	N/A

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B.4.7 UpdateClientPregnancy_Input

This operation is intended to update Pregnancy related information for female clients. Authenticated Trading Partners are authorized to update an existing Pregnancy record for female clients admitted to their Programs. A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and existing Pregnancy information is recorded in IBHIS. The use of this operation assumes the Trading Partners have requested existing Pregnancy information via the ***GetClientPregnancyDetails*** *operation. For more information on usage please see section B.6.5.*

When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be used. When the information returned by the getClientPregnancyDetails operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional for* ***female*** *clients. When updating Pregnancy information, any optional fields omitted with result in blank values being stored for the Pregnancy entry.*

The following data elements are accepted as INPUT for the ***UpdateClientPregnancy*** *Operation .*

UpdateClientPregnancy *This operation allows TPs to update Pregnancy information of a* ***Female*** *client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
4	ProgramOfAdmission	CR For '24 Hour Admission' episode.	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
5	PregnancyStartDate	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
6	PregnancyEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD
9	ClientPregnancyUniqueID	R	String	7	N/A	N/A	N/A

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B.4.8 UpdateClientPregnancy_Output

The following table lists the data elements returned as output.

UpdateClientPregnancy				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientPregnancyUniqueID	String	7	N/A

B.4.9 UpdateClientDiagnosis_Input

This operation is intended to update and overwrite existing client diagnosis information. Authenticated Trading Partners are authorized to submit an "Admission", "Update" or "Discharge" Diagnosis record for a given admission. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, and an existing diagnosis entry exists for the episode. This operation should only be used to overwrite or correct diagnosis entries in IBHIS. The TypeofDiagnosis 'Admission' is expected when submitting an initial diagnosis subsequent to admission. The TypeofDiagnosis 'Update' is expected to capture any change of diagnosis which differs from the 'Admission' diagnosis. The 'Discharge' type should only be submitted when the client is deceased and a discharge diagnosis is to be filed. Please note when updating any diagnosis entry, the typeofdiagnosis which has been filed cannot be changed and is expected when submitting information via the ***UpdateClientDiagnosis*** *operation. The following data elements are accepted as INPUT for the* ***UpdateClientDiagnosis*** *Operation .*

UpdateClientDiagnosis *This operation allows TPs to update Diagnosis information of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

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UpdateClientDiagnosis *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	DiagnosisUniqueID	R	String	10	N/A	N/A	N/A
5	TimeOfDiagnosis	O	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
6	TypeOfDiagnosis	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.34)	N/A
7	DiagnosingStaffNPI	R	String	10	Must be numeric.	NPI (10-digit-numeric-code)	N/A
8	PrincipalDiagnosis	O	Enumeration	N/A	Restricted to set of values. It has to match with either Axis-I or Axis-II-1 diagnosis.	Please see section C.2 Dictionary (D.6) OR (D.46)	N/A
9	DiagnosisAxisI	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.6)	N/A
10	DiagnosisAxisI-2	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.6)	N/A
11	DiagnosisAxisI-3	O	Enumeration	N/A	Restricted to set of values. Diagnosis Axis I-2 can't be left blank if there's a value entered here.	Please see section C.2 Dictionary (D.6)	N/A
12	DiagnosisAxisII-1	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.46)	N/A
13	DiagnosisAxisIII-1	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.7)	N/A
14	DiagnosisAxisIVPrimarySupportGroup	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
15	DiagnosisAxisIVSocialEnvironment	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
16	DiagnosisAxisIVEducational	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A

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UpdateClientDiagnosis
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
17	DiagnosisAxisIVOccupational	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
18	DiagnosisAxisIVHousing	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
19	DiagnosisAxisIVEconomic	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
20	DiagnosisAxisIVHealthcareSvcs	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
21	DiagnosisAxisIVLegalSystemCrime	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
22	DiagnosisAxisIVOtherProblems	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.47)	N/A
23	DiagnosisAxisV	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.8)	N/A
24	Trauma	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.35)	N/A
25	GeneralMedicalConditionSummaryCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.14)	N/A
26	SubstanceAbuseDependence	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.36)	N/A
27	SubstanceAbuseDependenceDiagnosis	CR	Enumeration	N/A	Restricted to set of values. It is required when SubstanceAbuseDependence is marked as ‘Yes’.	Please see section C.2 Dictionary (D.49)	N/A

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B.4.10 UpdateClientDiagnosis_Output

The following table lists the data elements returned as output.

UpdateClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DiagnosisUniqueID	String	10	N/A

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B.4.11 UpdateClientGuarantorPlanDetails_Input

This operation is intended to capture updates for or to terminate client benefit coverage periods. Authenticated Trading Partners are authorized to update existing guarantor plan entries representing the start and end dates of benefit coverage.

Preconditions are

- *Client must exist in IBHIS*
- *Client has an active (open) episode with Trading Partner's program*
- *Client has an existing Financial Eligibility for the Trading Partner's episode*
- *Client's Financial Eligibility includes an existing active Guarantor Plan entry for the Guarantor specified*

*The use of this operation assumes the Trading Partners have requested existing client benefit coverage via the **GetClientGurantorPlanDetails** operation (for more information on this 'Get' operation's usage please see section B.6.13). In order to terminate or remove an existing Guarantor's liability, a benefit coverage period must be provided. The liability will terminate or cease on the date provided as the GuarantorBenefitLevelEndDate.*

*Please note the GuarantorBenefitLevelStartDate cannot be overwritten, should an errorneous submission be filed, the entry must be terminated by submitting the same erroneous date as the GuarantorBenefitLevelEndDate. A new entry can then be submitted with the corrected effective GuarantorBenefitLevelStartDate via **CreateClientGuarantorPlanDetails**. Also note that if there is an existing end date in GuarantorBenefitLevelEndDate for an existing plan entry, the entry cannot be updated or modified. To correct an error with a GuarantorBenefitLevelEndDate, Trading Partners must submit another effective period correcting the erroneous submission via **CreateClientGuarantorPlanDetails.***

*The following data elements are accepted as INPUT for the **UpdateClientGuarantorPlanDetails** Operation .*

UpdateClientGuarantorPlanDetails *This operation allows TPs to enter Customized Guarantor Plan updates for an existing Financial Eligibility record of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

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UpdateClientGuarantorPlanDetails *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	GuarantorName	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.55)	N/A
5	GuarantorBenefitLevelEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD
6	PlanUniqueLevelNumber	R	Integer	10		N/A	

B.4.12 UpdateClientGuarantorPlanDetails _Output

The following table lists the data elements returned as output.

UpdateClientGuarantorPlanDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	GuarantorName	String	100	N/A
4	PlanLevel	N/A	N/A	This element will encompass Ref # 5, 6, & 7 and repeat as needed.
5	PlanUniqueLevelNumber	Integer	10	N/A
6	GuarantorBenefitLevelStartDate	Date	10	YYYY-MM-DD
7	GuarantorBenefitLevelEndDate	Date	10	YYYY-MM-DD

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B.5 Discharge Client

Trading Partners are asked to discharge in order to notify IBHIS the client is no longer under the care of their Program. Outpatient admissions are created in IBHIS for the life of the client. Clients should be discharged from an Outpatient Admission upon death. 24 Hour admissions represent the duration of care, and discharge notifies IBHIS the client is no longer receiving acute care.

B.5.1 DischargeClient_Input

This operation is intended to provide Trading Partners the ability to Discharge an existing, open 24 Hour or Outpatient episode in IBHIS. Authenticated Trading Partners are authorized to Discharge any client admitted to their respective program.

The following data elements are accepted as INPUT for the ***DischargeClient*** *Operation .*

DischargeClient							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	DateOfDischarge	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
5	TimeOfDischarge	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
6	TypeOfDischarge	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.27)	N/A
7	DischargePractitioner	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
8	EpisodeDischargeComments	O	String	300	N/A	N/A	N/A

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B.5.2 DischargeClient_Output

The following table lists the data elements returned as output.

DischargeClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

B.6 Get Client Information

This operation retrieves the demographics, CSI, UMDAP, Pregnancy, DCFS and Public Guardian information for an existing Client in LACDMH IBHIS.

B.6.1 GetClientDetails_Input

This operation is intended to allow Trading Partners the ability to retrieve existing IBHIS client information. Authenticated Trading Partners are authorized to retrieve information for all existing IBHIS clients. A precondition is the client exists in IBHIS. The Trading Partner is required to perform a search by invoking the ***SearchClient*** *operation, using the client's demographics. For more information on the* ***SearchClient*** *operation, please see section B.1.*

Once a client match is established, the ***GetClientDetails*** *operation can be invoked to return the detailed demographic information captured in IBHIS. It is required that Trading Partners invoke this operation, prior to updating any client information.*

The following data element is accepted as INPUT for the ***GetClientDetails*** *Operation .*

GetClientDetails *This operation lets TPs retrieve client's demographics and CSI data from LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

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B.6.2 GetClientDetails_Output

The following table lists the data elements returned as output.

GetClientDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
3	ClientPrefix	String	3	
4	ClientFirstName	String	20	N/A
5	ClientMiddleInitial	String	1	
6	ClientLastName	String	20	N/A
7	ClientSuffix	String	3	
8	Alias	String	80	N/A
9	Email	String	40	N/A
10	Gender	String	1	N/A
11	DateOfBirth	Date	10	YYYY-MM-DD
12	SocialSecurityNumber	String	9	XXXXXXXXX
13	MaritalStatus	String	19	N/A
14	PrimaryLanguage	String	18	N/A
15	Education	String	25	N/A
16	EmploymentStatus	String	3	N/A
17	LACDMHRaceEthnicity	String	2	N/A
19	Street Address1	String	40	N/A
20	Street Address2	String	40	N/A
21	ZipCode	String	10	XXXXX-XXXX
22	City	String	20	N/A
23	State	String	2	N/A
24	ClientsHomePhone	String	10	XXXXXXXXXX
25	BirthFirstName	String	15	N/A
26	BirthLastName	String	20	N/A
27	BirthMiddleName	String	20	N/A
28	MothersFirstName	String	20	N/A
29	FiscallyResponsibleCountyForClient	String	13	N/A

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GetClientDetails *Continued…*				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
30	PlaceOfBirthCounty	String	2	N/A
31	PlaceOfBirthState	String	2	N/A
32	PlaceOfBirthCountry	String	2	N/A
33	PreferredLanguage	String	18	N/A
34	AdmissionNecessityCode	String	18	N/A
35	ConservatorshipCourtStatus	String	21	N/A
36	SpecialPopulation	String	17	N/A
37	LegalClass	String	34	N/A
38	CountySchool	String	5 to 7	N/A
39	NumberOfDependentsLessThan18YO	Integer	2	N/A
40	NumberOfDependentsOver18YO	Integer	2	N/A
41	CSIEthnicity	String	1	N/A
42	CSIRace	String	1	N/A

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B.6.3 GetClientUMDAPDetails_Input

This operation is intended to retrieve Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to retrieve existing UMDAP information, representing the annual liability period established during financial screening, for any existing IBHIS client. A precondition is the client must exist in IBHIS, the client must have an existing UMDAP entry. It is required that Trading Partners invoke this operation, prior to updating any client information. Trading Partners are not required to admit a client in order to use this operation.

*The following data element is accepted as INPUT for the **GetClientUMDAPDetails** Operation .*

GetClientUMDAPDetails *This operation lets TPs retrieve a client's UMDAP information from LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

B.6.4 GetClientUMDAPDetails_Output

The following table lists the data elements returned as output.

GetClientUMDAPDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientResponsibleLegalEntity	String	5	N/A
3	AnnualChargePeriod	Date	10	YYYY-MM-DD
4	NumberOfDependentsUponIncome	Integer	2	N/A
5	AdjustedMonthlyIncome	Decimal	N/A	N/A
6	AnnualLiability	Decimal	N/A	N/A
7	ResponsiblePerson	String	80	N/A
8	ClientNote	String	80	N/A
9	RecordCreationDate	Date	10	YYYY-MM-DD
10	ClientAdditionalUMDAPUniqueID	String	14	N/A

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B.6.5 GetClientPregnancyDetails_Input

This operation is intended to retrieve Pregnancy related information for female clients. Authenticated Trading Partners are authorized to retrieve existing Pregnancy information for female clients admitted to their Programs. A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and existing Pregnancy information is recorded in IBHIS. When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be invoked. When the information returned by the* ***GetClientPregnancyDetails*** *operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional for female clients. When updating Pregnancy information, any optional fields omitted with result in blank values being stored for the Pregnancy entry. The following data elements are accepted as INPUT for the* ***GetClientPregnancyDetails*** *Operation .*

GetClientPregnancyDetails *This operation lets TPs retrieve pregnancy related information associated with all pregnancy events for a female client.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	O	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.6 GetClientPregnancyDetails_Output

The following table lists the data elements returned as output.

GetClientPregnancyDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	PregnancyStartDate	Date	10	YYYY-MM-DD
3	PregnancyEndDate	Date	10	YYYY-MM-DD
4	ClientPregnancyUniqueID	String	7	N/A

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B.6.7 GetPublicGuardianSvcHist_Input

This operation is intended to retrieve case information for clients involved with the Los Angeles County Public Guardians' Office. Authenticated Trading Partners are authorized to retrieve existing Public Guardian case information for clients admitted to their Programs. . The following data element is accepted as INPUT for the ***GetPublicGuardianSvcHist*** *Operation.*

GetPublicGuardianSvcHist *This operation lets TPs retrieve information related to Public Guardian Service History for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.6.8 GetPublicGuardianSvcHist_Output

The following table lists the data elements returned as output.

GetPublicGuardianSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	PublicGuardianCaseStatus	String	40	N/A
3	AssignedDeputyPG	String	40	N/A
4	PGContactNumber	String	10	XXXXXXXXXX
5	DateCaseOpened	Date	10	YYYY-MM-DD

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B.6.9 GetDCFSClientSvcHist_Input

*This operation is intended to retrieve case information for clients involved with the Los Angeles County Department of Children and Family Services (DCFS). Authenticated Trading Partners are authorized to retrieve existing DCFS case information for clients admitted to their Programs. The following data element is accepted as INPUT for the **GetDCFSClientSvcHist** Operation.*

GetDCFSClientSvcHist *This operation retrieves information related to DCFS Service History for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.10 GetDCFSClientSvcHist_Output

The following table lists the data elements returned as output.

GetDCFSClientSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DCFSCaseStatus	String	80	N/A
3	DCFSAssignedOffice	String	80	N/A
4	AssignedCSW	String	40	N/A
5	CSWContactNumber	String	10	XXXXXXXXXX
6	DateCaseOpened	Date	10	YYYY-MM-DD

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B.6.11 GetClientFinEligibility_Input

This operation is intended to retrieve Financial Eligibility information related to a client admission. Authenticated Trading Partners are authorized to retrieve Financial Eligibility pertaining to admissions for their respective programs. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, and an existing Financial Eligibility is recorded in IBHIS. When the ***GetClientFinEligibility*** *operation returns information which is no longer current or relevant the* ***UpdateClientFinEligibility*** *operation should be used. Please note, multiple guarantors can be established when submitting Financial Eligibility. It is required that Trading Partners invoke this operation after opening an episode for a client in IBHIS, in order to ensure proper adjudication of claims. Trading Partners are required to have a current Financial Eligibility recorded with IBHIS in order to successfully claim. The following data elements are accepted as INPUT for the* ***GetClientFinEligibility*** *Operation .*

GetClientFinEligibility *This operation lets TPs retrieve Financial Eligibility information for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.12 GetClientFinEligibility_Output

The following table lists the data elements returned in ***GetClientFinEligibility*** *operation's output. Reference # 3 to 21 will repeat if multiple Guarantors exist in each episode.*

GetClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

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GetClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
3	GuarantorName	String	100	N/A
4	GuarantorOrder	Integer	2	N/A
5	CoverageEffectiveDate	Date	10	YYYY-MM-DD
6	ClientsRelationshipToSubscriber	String	13	N/A
7	SubscriberFirstName	String	20	N/A
8	SubscriberLastName	String	20	N/A
9	SubscriberAddress	String	40	N/A
10	SubscriberAddress2	String	40	N/A
11	SubscriberZip	String	10	N/A
12	SubscriberCity	String	40	N/A
13	SubscriberState	String	2	N/A
14	SubscriberDateOfBirth	Date	10	YYYY-MM-DD
15	SubscriberPolicyNumber	String	20	N/A
16	SubscriberClientIndexNumber	String	9	N/A
17	SubscriberAssignmentOfBenefits	String	7	N/A
18	SubscriberReleaseOfInformation	String	30	N/A
19	CoordinationOfBenefits	String	3	N/A
20	SubscriberSocialSecurityNumber	String	9	N/A
21	SubscriberGender	String	7	N/A

B.6.13 GetClientGuarantorPlanDetails_Input

This operation is intended to retrieve client benefit coverage periods. Authenticated Trading Partners are authorized to retrieve existing guarantor plan entries representing the start and end dates of benefit coverage. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, there must be an existing Financial Eligibility recorded for the client's admission, and an existing active Guarantor Plan entry for the Guarantor specified. Please note that multiple benefit coverage periods can be established for a single Guarantor.

The following data elements are accepted as INPUT for the ***UpdateClientGuarantorPlanDetails*** *Operation.*

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GetClientGuarantorPlanDetails							
This operation allows TPs to retrieve Customized Guarantor Plan information of an existing Financial Eligibility record of a client from LACDMH's IBHIS.							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	GuarantorName	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.55)	N/A
4	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.14 GetClientGuarantorPlanDetails_Output

The following table lists the data elements returned as output.

GetClientGuarantorPlanDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	GuarantorName	String	100	N/A
4	PlanLevel	N/A	N/A	This element will encompass Ref # 5, 6, & 7 and repeat as needed.
5	GuarantorBenefitLevelStartDate	Date	10	YYYY-MM-DD
6	GuarantorBenefitLevelEndDate	Date	10	YYYY-MM-DD
7	PlanUniqueLevelNumber	Integer	10	N/A

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B.7 Get Client Treatment History

There are three operations in this 'Get Client Treatment History' group that allow TPs to retrieve the available treatment history for an existing client in the IBHIS.

B.7.1 GetClientSvcHist_Input

This operation is intended to retrieve IBHIS client service history. Authenticated Trading Partners are authorized to retrieve existing service history entries. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program. The following data elements are accepted as INPUT for the ***GetClientSvcHist*** *Operation.*

GetClientSvcHist *This operation lets TPs retrieve client's treatment related information from LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.7.2 GetClientSvcHist_Output

The following table lists the data elements returned as output.

GetClientSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	FirstServiceDate	Date	10	YYYY-MM-DD
3	LastServiceDate	Date	10	YYYY-MM-DD
4	Program	String	40	N/A
5	ServiceProgramType	String	50	N/A
6	ServicePractitionerName	String	40	N/A
7	PrincipalDiagnosis	String	40	N/A

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B.7.3 GetClientLegacySvcHist_Input

*This operation is intended to retrieve non-converted clients and their associated service history. Authenticated Trading Partners are authorized to retrieve existing legacy service history entries. The following data elements are accepted as INPUT for the **GetClientSvcHist** Operation.*

GetClientLegacySvcHist *This operation retrieves client's service related information of legacy system (IS) for an existing client of LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	Client ID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.7.4 GetClientLegacySvcHist_Output

The following table lists the data elements returned as output.

GetClientLegacySvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	LegacyClientID	String	20	N/A
2	LegacyFirstServiceDate	Date	10	YYYY-MM-DD
3	LegacyLastServiceDate	Date	10	YYYY-MM-DD
4	LegacyProgramName	String	40	N/A
5	LegacyProgramType	String	50	N/A
6	LegacyPractitionerName	String	40	N/A
7	LegacyPrimaryDiagnosisDesc	String	64	N/A

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B.7.5 GetClientDiagnosis_Input

This operation is intended to retrieve client diagnosis information. Authenticated Trading Partners are authorized to retrieve detailed Diagnosis information for clients admitted to their respective programs. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program, and an existing diagnosis entry must have been recorded in IBHIS. The following data elements are accepted as INPUT for the ***GetClientDiagnosis*** *Operation.*

GetClientDiagnosis *This operation lets TPs retrieve diagnosis information for an existing client in LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.7.6 GetClientDiagnosis _Output

The following table lists the data elements returned in ***GetClientDiagnosis*** *operation's output. Reference # 4 to 28 will be repeated as needed based on the number of diagnosis records existing in each episode.*

GetClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	EpisodeProgramID	String	5	N/A
4	DiagnosisUniqueID	String	10	N/A
5	DateOfDiagnosis	Date	10	YYYY-MM-DD
6	TimeOfDiagnosis	Time	7	HH:MMAM /HH:MMPM

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GetClientDiagnosis *Continued…*				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
7	TypeOfDiagnosis	String	9	N/A
8	DiagnosingStaffNPI	String	10	N/A
9	PrincipalDiagnosis	String	6	N/A
10	DiagnosisAxisI	String	6	N/A
11	DiagnosisAxisI-2	String	6	N/A
12	DiagnosisAxisI-3	String	6	N/A
13	DiagnosisAxisII-1	String	6	N/A
14	DiagnosisAxisIII-1	String	6	N/A
15	DiagnosisAxisIVPrimarySupportGroup	String	3	N/A
16	DiagnosisAxisIVSocialEnvironment	String	3	N/A
17	DiagnosisAxisIVEducational	String	3	N/A
18	DiagnosisAxisIVOccupational	String	3	N/A
19	DiagnosisAxisIVHousing	String	3	N/A
20	DiagnosisAxisIVEconomic	String	3	N/A
21	DiagnosisAxisIVHealthcareSvcs	String	3	N/A
22	DiagnosisAxisIVLegalSystemCrime	String	3	N/A
23	DiagnosisAxisIVOtherProblems	String	3	N/A
24	DiagnosisAxisV	String	3	N/A
25	Trauma	String	7	N/A
26	GeneralMedicalConditionSummaryCode	String	20	N/A
27	SubstanceAbuseDependence	String	18	N/A
28	SubstanceAbuseDependenceDiagnosis	String	6	N/A

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B.7.7 GetClientDiagnosisHistory_Input

This operation is intended to retrieve historical client diagnosis summary information. Authenticated Trading Partners are authorized to retrieve historical Diagnosis summary information for any existing IBHIS client. A precondition is the client must exist in IBHIS, and the client must have existing diagnosis entries recorded in IBHIS. The following data elements are accepted as INPUT for the ***GetClientDiagnosisHistory*** *Operation.*

GetClientDiagnosisHistory *This operation lets TPs retrieve historical diagnosis information for an existing client from LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	

B.7.8 GetClientDiagnosisHistory _Output

The following table lists the data elements returned in this operation's output. Reference # 2 to 11 will repeat as needed based on the number of episodes and diagnosis records existing in each episode.

GetClientDiagnosisHistory				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	EpisodeProgramID	String	5	N/A
4	DateOfDiagnosis	Date	10	YYYY-MM-DD
5	TypeOfDiagnosis	String	9	N/A
6	DiagnosingStaffNPI	String	10	N/A
7	PrincipalDiagnosis	String	6	N/A

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GetClientDiagnosisHistory *Continued…*				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
8	DiagnosisAxisI	String	6	N/A
9	DiagnosisAxisI-2	String	6	N/A
10	DiagnosisAxisI-3	String	6	N/A
11	DiagnosisAxisII-1	String	6	N/A

B.8 Get Client Episode Details

There are two operations in this 'Get Client Episode Details' group that allow TPs to retrieve episode related information for an existing client from IBHIS.

B.8.1 GetClientActiveEpisode_Input

This operation is intended to retrieve the current active admission for an existing IBHIS client. Authenticated Trading Partners are authorized to retrieve admission information for an existing IBHIS client. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program. The *following data elements are accepted as INPUT for the* ***GetClientDiagnosisHistory*** *Operation.*

GetClientActiveEpisode *This operation lets a TP retrieve all data from LACDMH's IBHIS pertaining to an active episode associated with the TP for an existing client.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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B.8.2 GetClientActiveEpisode_Output

The following table lists the data elements returned as output.

GetClientActiveEpisode				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	Program	String	5 to 6	N/A
4	AdmissionDate	Date	10	YYYY-MM-DD
5	TypeOfAdmission	String	14	N/A
6	AdmittingPractitioner	String	10	N/A

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B.8.3 GetClientEpisodeHist_Input

This operation is intended to retrieve the admission history for an existing IBHIS client. Authenticated Trading Partners are authorized to retrieve historical admission information for any existing IBHIS client. A precondition is the client must exist in IBHIS. The *following data elements are accepted as INPUT for the* ***GetClientDiagnosisHistory*** *Operation.*

GetClientEpisodeHist *This operation lets a TP retrieve all data from LACDMH's IBHIS pertaining to all episodes associated with the TP for an existing client.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

B.8.4 GetClientEpisodeHist_Output

The following table lists the data elements returned as output.

GetClientEpisodeHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	Program	String	5 to 6	N/A
4	AdmissionDate	Date	10	YYYY-MM-DD
5	TypeOfAdmission	String	14	N/A
6	AdmittingPractitioner	String	10	N/A
7	DateOfDischarge	Date	10	YYYY-MM-DD

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C. APPENDIX

C.1 Special Characters and Additional Validations

Fields	Special Characters and Validations
Name Fields	1. Only alphabets (A-Z; a-z) and following special characters are allowed • Underscore (__) *[Not allowed for Subscriber First Name and Subscriber Last Name]* • Dash (-) • Apostrophe (‘) • Space ( ) 2. Full length of client name must not exceed 40 characters in the following format: ***LastName,FirstName<space>MiddleInitial<space>Suffix<space>Prefix*** 3. Full length of subscriber name must not exceed 40 characters in the following format: ***SubscriberLastName,SubscriberFirstName***
Dictionary Fields	Must be a valid dictionary CODE.
Zip Code Fields	Must be in XXXXX-XXXX format.
Phone Number Fields	XXXXXXXXXX
State Code Fields	Must be a Valid 2 Letter State Code. For example: OH,NY,CA
Social Security Number Fields	XXXXXXXXX
Date Fields	YYYY-MM-DD
Time Fields	HH:MMAM/PM

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C.1.1Error Codes & Description

Error Code	Error Message Description
Authentication Related	
s:Client	Authorization failed. Unauthorized access to this LACDMH web service is prohibited.
s:Client	Authorization failed. Program ID is not associated to active episode for this client.
s:Client	ProgramOfAdmission is not associated to ProgramID in Message Context.
1000	Input Processing Error
2000	Output Processing Error
Value Related	
0002*	'Client' must be entered.
0002*	'Episode' must be entered.
0004	'Client' does not exist.
0005	The matching record is not found with the criteria you are looking for.
10000	Web service request failed with error:
10060	Invalid Parameter: Parameter 1
10061	Invalid Parameter: Parameter 2
10062	Invalid Parameter: Parameter 3
10063	Enter Valid Client ID.
10069	Invalid Client ID.
20001	The following fields are missing:
20003	The following fields are invalid:
20004	Invalid Dictionary Code for:
40001	Enter Valid Episode Number.
40002	Episode Number not found.
40003	Episode program not allowed for CSI Admission.
40004	Discharge Web Services are not allowed when MPI is enabled.
40005	Client is not found in this facility.
40006	Invalid Episode Number.

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Error Code	Error Message Description
40007	Episode is not valid for specified system code.
40008	Client is not currently active in this Episode.
40009	Not an Admission Episode.
40010	Discharge date cannot be edited.
40011	Client ID not found.
40012	Enter Valid Unique ID.
40013	Unique ID not found for Client ID.
40014	Unique ID not found for Episode Number.
40015	Only Female Clients may be selected.
40016	Invalid Client Pregnancy Unique ID.
40017	This pregnancy conflicts with an already filed pregnancy. Filing cancelled.
40018	Client ID Required.
40019	Episode Number Required.
40020	Program is not available in this system code.
40021	Invalid Client ID. Maximum allowable length is 9.
40022	Program cannot be changed when updating an existing admission record.
40023	Admission Date cannot be changed when updating an existing admission record.
40024	Client ID has an existing Financial Eligibility record.
40025	Existing Financial Eligibility record not found for Client ID.
40026	Guarantor ID is required.
40027	Plan Unique Level Number is required.
40028	The Guarantor entered does not exist in Client's Financial Eligibility record.
40031	NPI Number must be entered.
40032	No Staff Member found with this NPI Number.
40033	Pregnancy End Date cannot be before the Pregnancy Start Date.
99999	Avatar Form Filer Error Message

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C.1.2 Data Elements Description

Data Element Name *(In alphabetical order)*	**Description**
AdjustedMonthlyIncome	Adjusted Monthly Income is determined by using the client/payer's (including spouse's income and child or spousal support if applicable) monthly gross income, adding the allowable liquid asset valuation amount, and subtracting the total monthly allowable expenses.
AdmissionDate	• The date when the client was admitted or pre-admitted [applies to AdmitNewClient or AdmitExistingClient operations] • This is first service date returned in the GetClientSvcHist operation for any LE's episode in IBHIS for a given client. • This is the Date client admitted for the active or non-active of the LE returned in GetClientActiveEpisode or GetClientEpisodeHist operations.
AdmissionNecessityCode	Any of the accepted values identified by LACDMH in the Dictionary file tab D.32
AdmissionTime	The time when the client was admitted or pre-admitted.
AdmittingPractitioner	NPI number of Staff.
Alias	Other name(s) used by client.
AnnualChargePeriod	First day of the twelve-month period that constitutes a client's fiscal year. This runs from the date of the client's first visit or admission into a program (regardless of when the Patient Financial Information form is completed or of an adjustment) until the last day of the eleventh subsequent month. Once submitted through Create operation, this date cannot be edited through Update operation.
AnnualLiability	The amount determined that is within the client's ability to personally pay for services based on a sliding scale fee and applies to services extended to the client and dependent family members.
AssignedCSW	This is the name of the assigned CSW.
AssignedDeputyPG	This is the name of the Public Guardian assigned deputy.
BirthFirstName	The given first name of client at birth. Note: If the information is not available, use 'Unknown'.
BirthLastName	The given last name of client at birth. Note: If the information is not available, use 'Unknown'.
BirthMiddleName	The given middle name of client at birth.
City	Name of US city where a client can be found.
ClientAdditionalUMDAPUniqueID	This is a unique ID returned for the UMDAP record created by an LE. It is needed to update the record.

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Data Element Name *(In alphabetical order)*	Description
ClientFirstName	Client's First Name.
ClientID	Unique client identifier in IBHIS.
ClientInitialTreatmentDate	This is the initial treatment date for the pregnancy.
ClientLastName	Client's Last Name.
ClientMiddleInitial	Client's Middle Initial.
ClientName	Client's Full Name including any prefix, middle initial and suffix.
ClientNote	Note for including information regarding client's financial screening and/or annual liability balance.
ClientPrefix	Client's prefix (i.e. Dr, Mr, Mrs or Ms).
ClientPregnancyUniqueID	Unique identifier assigned to the client pregnancy record.
ClientResponsibleLegalEntity	Legal Entity creating the UMDAP record.
ClientsHomePhone	Client's Home Phone Number.
ClientsRelationshipToSubscriber	Client's relationship to subscriber.
ClientSuffix	Client's suffix, i.e. Sr, Jr, III, IV, V or VI.
ConservatorshipCourtStatus	Status of conservatorship of the client.
CoordinationOfBenefits	A provision used to establish the order in which health insurance plans pay claims when more than one plan exists.
CountySchool	School name of the client.
CoverageEffectiveDate	The Coverage Effective Date is the first coverage date by which a client obtained coverage for the given guarantor. The Coverage Effective Date should be as accurate as possible. For Medi-Cal guarantors the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.
CSIEthnicity	Client's Ethnicity for CSI record.
CSIRace	Client's Race for CSI record.
CSWContactNumber	This is the telephone number of the Children Social Worker assigned by Department of Children and Family Services.
DateOfBirth	Date of Birth.

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Data Element Name *(In alphabetical order)*	**Description**
DateOfDiagnosis	Date of Diagnosis.
DateOfDischarge	Date of Discharge.
DateOfLastMenstrualPeriod	Date of Last Menstrual Period.
DateCaseOpened	The date the currently active case was opened with the Los Angeles County Department of Children and Family Services. (Applicable to GetDCFSClientSvcHist) The date the currently active case was opened with the Los Angeles County Office of the Public Guardian. (Applicable to GetPublicGuardianSvcHist)
DCFSAssignedOffice	This is the name of the Department of Children and Family Services assigned office.
DCFSCaseStatus	Department of Children and Family Services Status: 1: 'Possible DCFS Active Katie A. Class' 2: 'Possible DCFS Active Katie A. Subclass'
DiagnosingStaffNPI	Diagnosing Practitioner's NPI number.
Diagnosis	Principal Diagnosis. (Applies to GetClientSvcHist operation)
DiagnosisAxisI	Clinical syndromes that are the focus of the diagnosis.
DiagnosisAxisI-2	Additional Axis 1 Diagnosis.
DiagnosisAxisI-3	Additional Axis 1 Diagnosis.
DiagnosisAxisII-1	Long standing chronic conditions that may affect the clinical syndromes listed in Axis I.
DiagnosisAxisIII-1	Medical conditions.
DiagnosisAxisIV	Psychosocial and environmental stressors that may affect the clinical syndromes listed in Axis I.
DiagnosisAxisV	Global Assessment of functioning(GAF) Score.
DiagnosisUniqueID	This is a unique ID returned for the Diagnosis record created by an LE. It is needed to update the record.
DischargeDate	This is last service date returned in the GetClientSvcHist operation for any LE's episode in IBHIS for a given client.
DischargePractitioner	NPI number of Staff.

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Data Element Name *(In alphabetical order)*	**Description**
Education	Highest level of schooling attained by the client.
Email	Client's Email address.
EmploymentStatus	Client's Employment Status.
EpisodeDischargeComments	Episodes' Discharge comments.
EpisodeID	Unique Identifier assigned to an episode.
EpisodeProgramID	The 'LE Program ID' or the 'Program Of Admission' for the episode.
FiscallyResponsibleCountyForClient	County Code for County which is fiscally responsible for client.
Gender	Client's Gender.
GeneralMedicalConditionSummaryCode	Codes related to client's physical health condition.
Guarantor	These guarantor groups are created based on the available guarantor plans.
GuarantorBenefitLevelEndDate	The last date services would be covered by any guarantor. If there's an existing end date, then this date cannot be modified through an update.
GuarantorBenefitLevelStartDate	Benefit Level Start Date is the start date for any iteration of the guarantor benefit. This is primarily used when clients' coverage starts and stops a lot, such as when clients go on and off of Medi-Cal. This date is not editable.
GuarantorName	Guarantor's Name.
GuarantorOrder	Guarantor order used when services are billed based on client's established financial eligibility.
LACDMHRaceEthnicity	LAC-DMH custom codes to identify Client's Race and Ethnicity.
LegacyClientID	Integrated System Client ID.
LegacyFirstServiceDate	Integrated System first service date.
LegacyLastServiceDate	Integrated System last service date.
LegacyPractitionerName	Integrated System Practitioner name.
LegacyPrimaryDiagnosisDesc	Integrated System Primary Diagnosis description.
LegacyProgramName	Integrated System Program Name.
LegacyProgramType	Integrated System Program type.

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Data Element Name *(In alphabetical order)*	Description
LegalClass	Type of commitment proceeding that resulted in a client's placement in a hospital.
LivingArrangements	Client's Living Arrangements.
MaritalStatus	Client's marital status.
MediCalPolicyNumber	Medical Policy Number for Client's insurance.
MothersFirstName	First name of client's Mother.
NumberOfDependentsLessThan18YO	Number of client dependents under 18 years of age.
NumberOfDependentsOver18YO	Number of client dependents over 18 years of age.
NumberOfDependentsUponIncome	Number of dependent claimable as exemptions on the client Federal Income Tax Return.
PGContactNumber	Public Guardian contact telephone number.
PlaceOfBirthCountry	Client's Birth Country.
PlaceOfBirthCounty	Client's Birth County.
PlaceOfBirthState	Client's Birth State.
PlanLevel	This is a recursive element that will repeat as needed which will include the following three child elements: PlanUniqueLevelNumber GuarantorBenefitLevelStartDate GuarantorBenefitLevelEndDate
PlanUniqueLevelNumber	A system generated unique number to identify the guarantor plan customization.
PreferredLanguage	Client's Preferred Language.
PregnancyEndDate	Client's Pregnancy End Date.
PregnancyStartDate	Client's Pregnancy Start Date.
PrimaryLanguage	Client's Primary Language.
PrincipalDiagnosis	Client's Principal Diagnosis.
Program	• Service rendering Program's Name returned in the GetClientSvcHist operation. • Program ID of LE returned in GetClientActiveEpisode or GetClientEpisodeHist operations.
ProgramOfAdmission	Program identifier pertaining to the entity admitting a client for treatment.

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Data Element Name *(In alphabetical order)*	**Description**
PublicGuardianCaseStatus	Public Guardian Case Status: • PG Appointed • PG Investigation
ResponsiblePerson	Name of family member responsible for the client.
Score	This number shows how much the search result matched with the search criteria.
ServicePractitionerName	Name of the rendering provider returned in the GetClientSvcHist operation.
ServiceProgramType	Service rendering Program type returned in the GetClientSvcHist operation.
SocialSecurityNumber	Client's Social Security Number.
SourceOfAdmission	Source of Admission Code for an Inpatient Episode.
SpecialPopulation	Special Population indicator field.
State	Client's Address State.
StreetAddress1	Client's Street Address.
StreetAddress2	Additional street address information such as building/apartment/house/unit/suite number.
SubscriberAddress	Client's Address used to establish financial eligibility.
SubscriberAddress2	Additional street address information for the subscriber -such as building/apartment/house/unit/suite number.
SubscriberAssignmentOfBenefits	Subscriber's Assignment of Benefits indicator field.
SubscriberCity	Client's address City used to establish financial eligibility.
SubscriberClientIndexNumber	Client's MediCal Client Index Number.
SubscriberCoveredDays	This field returns client's subscriber's covered days. Since it's defaulted to '9999' in the Create/Update FinElig operation, so it will return '9999' in the output.
SubscriberDateOfBirth	Date of birth for the subscriber.
SubscriberFirstName	First name of the Client's insured subscriber.
SubscriberGender	Gender of the Client's insured subscriber.
SubscriberLastName	Last name of the Client's insurance subscriber.

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Data Element Name *(In alphabetical order)*	**Description**
SubscriberPolicyNumber	Subscriber Policy Number (use varies based on Client's Insurance Coverage)
SubscriberReleaseOfInformation	Subscriber Release of Information indicator field.
SubscriberSocialSecurityNumber	Client's insured subscriber's Social Security Number.
SubscriberState	Client's address State used to establish financial eligibility.
SubscriberZip	Client's address Zip Code used to establish financial eligibility.
SubstanceAbuseDependence	Any continued pathological use of a medication, non-medically indicated drug (called drugs of abuse), or toxin.
SubstanceAbuseDependenceDiagnosis	Diagnosis that is based on clusters of behaviors and physiological effects occurring within a specific time frame.
TimeOfDiagnosis	Time Client diagnosed.
TimeOfDischarge	Time of Client's Discharge.
Trauma	An emotional wound or shock that creates substantial, lasting damage to the psychological development of a person.
TypeOfAdmission	Type of Admission: • Pre-Admission • First Admission • Re-Admission • Emergency • Urgent • Elective • Information Not Available For outpatient episode select 'Elective'.

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Data Element Name *(In alphabetical order)*	**Description**
TypeOfDiagnosis	For {CreateClientDiagnosis}: Use 'Admission' for brand new diagnosis. Use 'Update' when a diagnosis exists in IBHIS for the Client (or a dx record converted from IS into IBHIS). Use 'Discharge' only when the client is deceased and a discharge diagnosis needs to be filed. For {UpdateClientDiagnosis} operation: 'Admission' should be used when fixing error in an admission diagnosis. 'Update' should not be used. 'Discharge' should be used when fixing a discharge diagnosis.
TypeOfDischarge	Type of Discharge.
ZipCode	Client's Address Zip Code.

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C.2 Location of WSDLs & Other Documentation

WSDLS: LACDMH IBHIS Client Web Services - WSDL URLs are as follows:

TST_WSDL (For Release Candidate and TPs vendors to build the new features of WSDL)

https://b2btst.dmh.lacounty.gov/ClientService/svc.wsdl

QA_WSDL (For Testing and Certification)

https://b2bqa.dmh.lacounty.gov/ClientService/svc.wsdl

Production_WSDL (For going LIVE)

https://b2b.dmh.lacounty.gov/ClientService/svc.wsdl

OTHER DOCUMENTS (Dictionary & WSDL documentation): Please refer to other latest documents – such as ***DMH IBHIS Dictionary Values***, and ***Client Web Services WSDL Documentation*** for information:

- DMH IBHIS Dictionary Values
- WSDL Documentation

http://lacdmh.lacounty.gov/hipaa/IBHIS_EDI_Technical_Specifications.htm

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C.3 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.1

Fields	Description of Data Element Changes
Gender	The maximum length is changed from "7" to "1" for SearchClient_output and GetClientDetails_output.
State	The data element is mapped to a new dictionary D.50 for AdmitNewClient_input, AdmitExistingClient_input, UpdateClientDetails_input,
Subscriber State	The data element is mapped to a new dictionary D.50 for CreateClientFinEligibility_input, UpdateClientFinEligibility_input
County School	The dictionary is confirmed. The maximum length is changed from "11 to 12" to "7" in CreateClientCSI_input, UpdateClientDetails_input and GetClientDetails_output.
LACDMH Detail Race/ Ethnicity	The data element is added to AdmitNewClient_input AdmitExistingClient_input, UpdateClientDetails_input, and GetClientDetails_output. The dictionary for the new data element is D.11.
Race	The data element is deleted from AdmitNewClient_input AdmitExistingClient_input and UpdateClientDetails_input.
Ethnic Origin	The data element is deleted from AdmitNewClient_input AdmitExistingClient_input and UpdateClientDetails_input. The data element was renamed to ***CSI Ethnicity*** in CreateClientCSI_input and GetClientDetails_output. The maximum length was also changed from '24' to '1' in GetClientDetails_output. The dictionary for ***CSI Ethnicity*** is D.40.
Client Race	The data element was renamed to ***CSI Race*** in CreateClientCSI_input and GetClientDetails_output. The maximum length was also changed from '24' to '1' in GetClientDetails_output . The dictionary for ***CSI Race*** is D.39.
CSI Race	The data element is added to the UpdateClientDetails_input operation. ***CSI Race*** is mapped to dictionary D.39.
CSI Ethnicity	The data element is added to the UpdateClientDetails_input operation. ***CSI Ethnicity*** is mapped to dictionary D.40.
Subscriber Gender	The dictionary has been changed from D.28 to D.48 for CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Guarantor Order	The data element type is changed from Enumeration to Integer, and Dictionary D.41 is discontinued for CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Subscriber Release of Information	The dictionary number is changed from D.37 to D.45 in CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Principal Diagnosis	Dictionary D.46 is added in addition to D.6 for CreateClientDiagnosis_input and UpdateClientDiagnosis_input.

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Fields	Description of Data Element Changes
Diagnosis Axis II – 1	The dictionary number is changed from D.6 to D.46 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Diagnosis Axis III – 1	The maximum length changed from 6 to 7 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Diagnosis Axis IV	The dictionary number is changed from D.37 to D.47 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
General Medical Condition Summary Code	The data element has been confirmed. Dictionary D.14 has also been confirmed in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Employment Status	The maximum length is changed from 19 to 23 in GetClientDetails_output.
Place of Birth County	The maximum length is changed from 14 to 5 in GetClientDetails_output.
Client Living Arrangements	The maximum length is changed from 21 to 3 in GetClientDetails_output.
Employment Status	The maximum length is changed from 23 to 3 in GetClientDetails_output.

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C.4 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.2

Operation(s)	Description of Change(s)
All Operations	All data elements are reorganized to match with the WSDL.
SearchClient_Input *AdmitNewClient_Input* *CreateClientCSI_Input* *AdmitExistingClient_Input* *UpdateClientDetails_Input*	Restriction description has been modified for ***Client First Name/ Client Last Name Birth First Name / Birth Middle Name/ Birth Last Name/ Mothers First Name / Alias*** for all related operations. Appendix ***C.1-Name Fields*** is updated to state apostrophe (') is allowed for all names and also space is allowed in Alias.
AdmitNewClient_Input *CreateClientDiagnosis_Input* *DischargeClient_Input*	Time Fields (***Admission Time/ Time of Diagnosis/ Time of Discharge***) for all related operations. Previously the masking was marked as HH:MM AM/PM. For more clear interpretation this is marked as follows: HH:MMAM / HH:MMPM
AdmitNewClient_Input *AdmitExistingClient_Input* *GetClientActiveEpisode_Output* *GetClientEpisodeHist_Output*	***Program:*** Maximum length is changed from '5 to 9' to '5 to 6'
AdmitNewClient_Input *AdmitExistingClient_Input* *UpdateClientDetails_Input* *GetClientDetails_Output*	***LACDMH Detail Race/ Ethnicity*** data element name is changed to ***LACDMHRaceEthnicity***
CreateClientCSI_Input *UpdateClientDetails_Input*	• ***County School***: Dictionary is confirmed and updated with School District information. Maximum Length is changed from *'7'* to *'5 to 7'.* • ***CSI Race***: For more clarification – there's a slight change in the description: *'Select up to 5'* is modified to *'Up to 5 races can be selected*'. • ***PlaceOfBirthCounty***: Code 99903 is discontinued from the dictionary.
CreateClientUMDAP_Input *UpdateClientUMDAP_Input*	• ***ClientResponsibleLegalEntity:*** Maximum length is changed from '5 to 9' to '5 to 6' • ***AnnualChargePeriod:*** Description has been modified for more clarification. • ***AnnualChargePeriod/RecordCreationDate:*** Marked as 'Required'. • ***RecordCreationDate / ClientNote:*** Description added.
GetClientUMDAP_Output	• ***ClientResponsibleLegalEntity:*** Maximum length is changed from '5 to 9' to '5 to 6'
CreateClientUMDAP_Input	***Client Additional UMDAP Unique ID*** is removed.

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Operation(s)	Description of Change(s)
UpdateClientUMDAP_Input	***Client Additional UMDAP Unique ID*** is marked as 'Required'.
CreateClientUMDAP_Output *UpdateClientUMDAP_Output*	***ClientID*** and ***Client Additional UMDAP Unique ID*** will be returned.
CreateClientDiagnosis_Input *UpdateClientDiagnosis_Input*	• ***DateOfDiagnosis****:* A line added in the description 'It cannot be edited'. • ***PrincipalDiagnosis****:* Description has been modified to state this field's value must match with either Axis-I or Axis-II-1. • ***Diagnosis Axis IV***: Description has a slight modification: It was *'Axis IV is not one field. It's a series of nine fields. Values are found in C.2 Dictionaries (D.47)*'. It's changed to *'Axis IV is a series of nine fields. Values are found in C.2 Dictionaries (D.47)'.* • ***General Medical Condition Summary Code***: MaxLength is changed from '2' to '20'
CreateClientFinEligibility_Input *UpdateClientFinEligibility_Input*	• Operation description has been modified to state that all guarantor-related-data-elements are recursive more than 1 time. • ***SubscriberPolicyNumber*** and ***SubscriberClientIndexNumber*** : Descriptions has been updated. • ***Guarantor ID***: Dictionary is confirmed. Data element is not TBD any longer. • ***Subscriber'sCovered Days/ MaximumCoveredDays:*** Verbiage added to address no-cap / unknown values.
CreateClientFinEligibility_Output *UpdateClientFinEligibility_Output*	***GuarantorID*** and ***GuarantorOrder*** removed from output.
UpdateClientDetails_Output	***EpisodeID*** is removed.
DischargeClient	Operation description has been modified and a note added to identify outpatient-discharge-type.
GetClientDetails_Input *GetClientPregnancyDetails_Input*	***EpisodeID*** is added.
GetClientDetails_Output	• Output data elements are reorganized to map with WSDL. • ***PlaceOfBirthCounty***: Maximum Length is changed from '5' to '2'
GetClientSvcHist_Output	• ***Date of Discharge*** changed to ***Discharge Date*** to match with WSDL. • ***Program*** maxL is changed from '5 to 9' to '40' and a description added to state that this field will be populated by service rendering program's name.
GetClientActiveEpisode_Output	***DateOfDischarge*** is removed.
n/a	***C.2 Dictionaries:*** Section has been updated with file name and location.

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C.5 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.3

Operation(s) / Items / Section	Description of Change(s)
A.3. Overview	• An important paragraph is added to convey information regarding EpisodeID.
AdmitNewClient/AdmitExistingClient	• Program: This data element has been deleted. It'll get auto-populated by the ProgramID coming in through the certificate. • ClientFirstName: maxL is changed from '20' to '19'.
GetClientDetails	• CSIRace: A description has been added to state it'll repeat 0 to 5 times depending on the input.
GetDCFSClientSvcHist	• DCFSCaseStatus: Description has been modified to include the 'Status Number Definitions'.
GetClientLegacySvcHist	• LegacyProgramType: maxL is changed from '8' to '50'.
GetClientActiveEpisode_Output	• ***DateOfDischarge*** is added back.
Null values	• If the input was null (blank) for Date/Integer/Decimal data type; the output data element for the respective input is omitted. For example: if AnnualLiability was left blank in the CreateClientUMDAP operation; GetClientUMDAP will not return it in the output.
Dictionary Related	• FiscallyResponsibleCounty dictionary is updated to address spelling issues: PreviousDMHCode NewDMHCode SantaBarabara SantaBarbara Stanislau Stanislaus Toulumme Tuolumne Venture Ventura • PlaceOfBirthCountry dictionary has been updated to include 'AO' and '00'. Code '0' has been discontinued. • Program dictionary has been updated to match with 'ClientResponsibleLegalEntity' data element only and as a result 'JAILMH' is removed since this code is inactive for this data element. Following codes are added – 0054R, 00848, 01034, 01044, 01167, 01181, 01192, 01194, 01204, 01227, 01228, 01250. • TypeOfDischarge dictionary has some slight modification in the value descriptions. Codes are the same. • Axis-II dictionary has a description change for code '319'.
Error Codes	• LACDMH_ClientWebServicesErrorCodesAndDesciption_v2.1 document has been released to specify the Avatar (IBHIS) error codes without the prefix.

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C.6 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.4

Operation(s) / Items / Section	Description of Change(s)
SearchClient_Input	• ***ClientFirstName, ClientLastName, Gender:*** Required flag is removed.
CreateClientCSI_Input	• ***ClientFirstName, ClientLastName:*** Required flag is removed.
GetClientActiveEpisode_Output	• ***DateOfDischarge*** is added back.
GetClientSvcHist_Output	• ***Diagnosis:*** MaxL is changed from '6' to '40'.
Dictionary related	• ***LACDMHRaceEthnicity:*** Code '3' will be retired after post-live WSDL release. Currently it's being accepted and it will return code '4' in the GetClientDetails_Output. (Dictionary D.11) • ***PlaceOfBirthCounty:*** Code 99903 is inactive. Currently it's listed in WSDL, but will be retired in post-live release. (Dictionary D.18) • ***GuarantorID:*** Code 162 will be retired in post-live WSDL release. Currently it's being accepted. (Dictionary D.15) • ***GuarantorPlan:*** Code 'GROW' is inactive. Description for code 'CalWrkMediCal10 ' is changed. (Dictionary D.42) • ***DiagnosisAxisI:*** 290.11 and V62.89 codes are inactive. These codes will be removed from future WSDL release. (Dictionary D.6)

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C.7 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.5

Operation(s) / Items / Section	Description of Change(s)
SearchClient_Output	• ***StreetAddress2:*** This new field has been added. • ***SSN:*** This new field has been added. The last 4 digits of SSN will be returned in the output.
SearchClient_Output *AdmitNewClient_Output* *AdmitExistingClient_Output* *UpdateClientDetails_Output* *GetClientDetails_Output*	• ***ClientName:*** The format has been changed from "Last Name,First Name" to "LastName,FirstName<SPACE>MiddleInitial<SPACE>Suffix<SPACE>Prefix".
SearchClient_Input *AdmitNewClient_Input* *AdmitExistingClient_Input* *UpdateClientDetails_Input*	• ***ClientLastName:*** This field has been changed to accept a space. The Restriction description has been changed accordingly.
AdmitNewClient_Input *AdmitExistingClient_Input* *UpdateClientDetails_Input*	• ***ClientMIddleInitial, Client Prefix, Client Suffix:*** These new fields have been added.
CreateClientCSI_Input	• ***ClientFirstName, ClientLastName, Alias, Email:*** These fields have been removed. • ***PlaceOfBirthCountry / CountySchool:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted. • ***NumberOfDependentsLessThan18YO*** & ***NumberOfDependentsOver18YO:*** A restriction has been added to both fields.
CreateClientUMDAP_Input *UpdateClientUMDAP_Input*	• ***ClientRespoinsibleLegalEntity:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted.
CreateClientFinEligibility_Input *UpdateClientFinEligibility_Input*	• The Operation description has been modified to provide additional information regarding submission of data for multiple guarantors. • ***SubscribeAddress2:*** This new field has been added. • ***SubscriberFirstName & SubscriberLastName:*** The combined length of these fields must not exceed 40 characters with a comma (,) in between. *Note:* The Subscriber First Name length will be adjusted in a future WSDL release. • ***SubscriberLastName*** This field has been changed to accept a space. A Restriction description has been added. • ***SubscriberFirstName:*** A restriction description has been added. • ***ClientEffectiveDateOfContract*** field has been changed to ***EffectiveDateOfContract*** to match with WSDL.

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Operation(s) / Items / Section	Description of Change(s)
CreateClientDiagnosis_Input *UpdateClientDiagnosis_Input*	• ***PrincipalDiagnosis / DiagnosisAxis I / DiagnosisAxis I -2 / DiagnosisAxis I – 3 / DiagnosisAxis II – 1 / DiagnosisAxis III – 1 / SubstanceAbuseDependanceDiagnosis*** The field type for these fields have been changed from 'String' to 'Enumeration'; and the maximum lengths have been deleted. • ***Diagnosis Axis I -3:*** A note has been added in the 'Restriction' column.
UpdateClientDetails_Input	• ***Street Address 2:*** A new note has been added in the description-column regarding how to delete existing data. • ***City:*** A note has been added in the 'Value' column. • ***PlaceOfBirthCountry / CountySchool:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted. • ***NumberOfDependentsLessThan18YO*** & ***NumberOfDependentsOver18YO:*** A restriction has been added to both fields.
GetClientUMDAPDetails_Output	• ***ClientResponsibleLegalEntity:*** The field maximum length has been deleted.
GetPublicGuardianSvcHist_Output	• ***PublicGuardianCaseStatus:*** More description has been added regarding status.
Section C.1	• The 'Special Characters and Validations' area has been updated for the 'Name' and 'Time' rows.

C.8 Summary of Changes in V 2.6

Operation(s) / Items / Section	Description of Change(s)
Disclosure Statement	*Statement has been modified for clarifty.*
A.1, A.2, A.3	*Sections have been reworded for clarity.*
A.4	*Previous verbiage has been retired. This section includes the Recommended Workflows now.*
B	*Renamed as 'Business Operations, Web Services Operations & Data Elements'*
All operations	*Verbiage has been modified for clafity. All data elements have been modified to match with the WSDL.*
All tables	• *All operation tables have been slightly modified to remove column titled 'Action'. Action items have been renamed from 'ACCEPT/RETURN' to 'REQUEST/RESPONSE'.* • *'Description' column has been removed and descriptions for all data elements are provided in a separate table at section* ***C.1.2.*** *Description added or modified for all data elements.* • *Required/ Restriction / Acceptable Values /Format columns have been filled up for all data elements and marked 'N/A' whenever there's no Restriction/Acceptable Value/ Format rule applies.* • *Under 'Required' column—required data elements are marked with 'R', optional data elements are marked with 'O' and conditionally required data elements are marked with 'CR' along with the condition.*

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Operation(s) / Items / Section	Description of Change(s)
AdmitNewClient *AdmitExistingClient*	• ***TypeOfService:*** *New Data Element added.* • ***SourceOfAdmission:*** *New Data Element added for Inpatient Episode Admission.* • ***ProgramOfAdmission:*** *New Data Element added for Inpatient Episode Admission.*
CreateClientFinEligiblity *UpdateClientFinEligibility*	• *Data elements are rearranged to sync with WSDL. Operation description verbiage also updated to reflect this change. UpdateClientFinEligibility verbieage in B.4.3 has been modified for clarity.* • ***SubscriberFirstNam:*** *Space allowed now.* • ***EffectiveDateOfContract:*** *This data element is removed. It will be defaulted to* ***2000-01-01****.* • ***EligibilityVerified:*** *This data element is removed. It will be defaulted to* ***Yes****. TP needs to verify eligibility before making CreateClientFinEligibility or UpdateClientFinEligibility calls.* • ***Subscriber'sCoveredDays:*** *This data element is removed. It will be defaulted to* ***9999****.* • ***MaximumCoveredDollars:*** *This data element is removed. It will be defaulted to* ***9999999.99****.* • ***SubscriberPolicyNumber:*** *A restriction has been added.* • ***SubscriberZip:*** *Accepted format is modified to accept only XXXXX-XXXX.* • ***GuarantorID:*** *This data element is removed.* • ***GuarantorPlan:*** *This data element is removed.* • ***ClientsRelationshipToSubscriber:*** *This data element is made conditional.* • ***SubscriberClientIndexNumber:*** *This data element is made conditional. Restrictions have been added.* • ***SubscriberSocialSecurityNumber:*** *New restrictions added.* • ***Guarantor:*** *New object added.* • ***GuarantorName:*** *New data element added.*
GetClientFinEligibility	• ***B.6.11*** *and* ***B.6.12*** *added. This is a new operation.*
GetClientDiagnosis	• ***B.6.13*** *and* ***B.6.14*** *added. This is a new operation.*
Appendix	• ***C.1*** *is updated to reflect the changes in Name / Zip fields.* • ***C.1.1*** *Error codes & description added.* • ***C1.2*** *Data Elements Description table added.* • ***C.2*** *Modified to add locations of WSDLs and other documentation including 'Dictionary File'.*

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C.9 Summary of Changes in V 2.7

Operation(s) / Items / Section	Description of Change(s)
A	*This section has been revised.*
A.3	*This section now covers the 'Recommended Workflow'*
A.4	*This section now covers the 'Overview'*
A.4.1	*"Create and Admit New or Existing Client Workflow" has been retired.*
A.3.1.a	*"Create and Admit New Client Workflow" has been added.*
A.3.1.b	*"Create and Admit Existing Client Workflow" has been added.*
A.3.2	*"Update Client Workflow" has been revised.*
A.3.3	*"Discharge Client Workflow" has been revised.*
A.3.4	*"Financial Eligibility" workflow has been added.*
A.3.5	*"Guarantor Plan" workflow has been added.*
All operations	*All operations' verbiage have been updated.*
SearchClient	• *Added the following new data element in the output:* *[ClientPrefix]* *[ClientFirstName]* *[ClientMiddleInitial]* *[ClientLastName]* *[ClientSuffix]* *[Score]* • *[Street] renamed to [StreetAddress1] in the output* • *Removed data element:* *[ClientName]*
AdmitNewClient *AdmitExistingClient*	○ *Modified [LACDMHRaceEthnicity] data element as required.* ○ *Modified [PrimaryLanguage] data element as required.* ○ *[ClientLivingArrangments] has been renamed as [LivingArrangements]* ○ *Removed the following data elements:* *[City]* *[State]* *[ClientName]*

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	○ *Modified the zip code format from 5-digit to be 9-digit as the following: #####-####* ○ *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* ○ *[ClientFirstName] restriction has been modified to allow space.* ○ *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[ClientFirstName]* • *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[StreetAddress1]* *Added the Federal Standard validation in [SocialSecurityNumber].* *Modified [StreetAddress2] so leading white spaces in this field are trimmed.*
CreateClientCSI	○ *[BirthFirstName] restriction has been modified to to allow space.* ○ *[MothersFirstName] restriction has been modified to to allow space.* ○ *Following data elements are made 'Optional'* *-[BirthLastName]* *-[AdmissionNecessityCode]* *-[ConservatorshipCourtStatus]* *-[SpecialPopulation]* *-[LegalClass]* *-[NumberOfDependentsLessThan18YO]* *-[NumberOfDependentsOver18YO]* ○ *Following data elements are made 'Required'* *-[CSIEthnicity]* *-[CSIRace]* ○ *Added the functionality to accept '24 Hour Admission' episode CSI filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* ○ *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[BirthFirstName]*
CreateClientUMDAP	*[RecordCreationDate] data element has been removed.It will be defaulted with the system date in the backend when a call has been submitted.*

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	[ClientResponsibleLegalEntity] has been removed. It will be defaulted with the calling Trading Partner's LE Program ID in the backend when a call has been submitted.
CreateClientFinEligibility	*Added the functionality to accept '24 Hour Admission' episode Financial Eligibility filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Removed [City] and [State] from inbound messages.* *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[SubscriberFirstName]* *[SubscriberLastName]* *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[SubscriberAddress]* *Added validation in [SubscriberSocialSecurityNumber] field to reject the following:* • *SSN starting with 000, 666, and 900-998* • *SSN in the following format -000-##-####, ###-00-####, ###-##-0000* • *SSN from 987-65-4320 to 987-65-4329* *Modified [SubscriberAddress2] so leading white spaces in this field are trimmed.*
CreateClientPregnancy	*Added the functionality to accept '24 Hour Admission' episode Pregnancy filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.*
CreateClientDiagnosis	*Added the functionality to accept '24 Hour Admission' episode Diagnosis filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]* *Modified [SubstanceAbuseDependenceDiagnosis] data element to be conditionally required.*
CreateClientGuarantorPlanDetails	*Added this new operation to create customized guarantor plan in an existing Financial Eligibility record of a client.*
UpdateClientDetails	*[ClientFirstName] restriction has been modified to allow space.* *[BirthFirstName] restriction has been modified to allow space.* *[MothersFirstName] restriction has been modified to allow space.* *[City] has been removed.*

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	[State] has been removed.
UpdateClientDetails	○ *Following data elements are made 'Optional'* *-[Gender]* *-[DateOfBirth]* *-[SocialSecurityNumber]* *-[MaritalStatus]* *-[Education]* *-[EmploymentStatus]* *-[StreetAddress1]* *-[BirthLastName]* *-[PlaceOfBirthState]* *-[PlaceOfBirthCountry]* *-[AdmissionNecessityCode]* *-[ConservatorshipCourtStatus]* *-[SpecialPopulation]* *-[LegalClass]* *-[NumberOfDependentsLessThan18YO]* *-[NumberOfDependentsOver18YO]* *-[PreferredLanguage]* ○ *Add restriction in the SocialSecurityNumber data element to reject 999999999.* ○ *Added the functionality to accept '24 Hour Admission' episode demographics and CSI updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* • *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* • *Added the Federal Standard validation in [SocialSecurityNumber].* • *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[BirthFirstName]* • *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[ClientFirstName]* *[ClientLastName]* *[ClientFirstName] restriction has been modified to allow space.* *[BirthFirstName] restriction has been modified to allow space.* *[MothersFirstName] restriction has been modified to allow space.*

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	[City] has been removed from the intput *[State] has been removed from the input* *[ClientName] has been removed from the output* *Modified [StreetAddress2] so leading white spaces in this field are trimmed.*
UpdateClientFinEligibility	*Added validation in [SubscriberSocialSecurityNumber] field to reject the following:* • *SSN starting with 000, 666, and 900-999* • *SSN in the following format -000-##-####, ###-00-####, ###-##-0000* • *SSN from 987-65-4320 to 987-65-4329* *Removed [City] and [State] from inbound messages.* *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[SubscriberFirstName]* *[SubscriberLastName]* *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[SubscriberAddress]* *Modified [SubscriberAddress2] so leading white spaces in this field are trimmed.* *Added validation to [SubscriberSocialSecurityNumber] so the value "999999999" is unacceptable.* *Modified the operation so that only {ClientID], {EpisodeID], {GuarantorName], [GuarantorOrder] are marked as required; all other data elements are made optional.* *Added the functionality to accept '24 Hour Admission' episode Financial Eligibility updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
UpdateClientUMDAP	*[ClientResponsibleLegalEntity] has been removed. It will be defaulted with the calling Trading Partner's LE Program ID in the backend when a call has been submitted.* *Removed [AnnualChargePeriod] and [RecordCreationDate]*
UpdateClientPregnancy	*[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.* *Added the functionality to accept '24 Hour Admission' episode pregnancy update.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
UpdateClientDiagnosis	*[DateOfDiagnosis] data element has been removed.* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]*

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	Following data elements are made 'Optional' *-[TimeOfDiagnosis]* *-[TypeOfDiagnosis]* *-[PrincipalDiagnosis]* *-[DiagnosisAxisI]* *Added the functionality to accept '24 Hour Admission' episode Diagnosis record updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Modified [SubstanceAbuseDependenceDiagnosis] data element to be conditionally required.*
UpdateClientGuarantorPlanDetails	*Added this new operation to update customized guarantor plan in an existing Financial Eligibility record of a client.*
DischargeClient	*Added the functionality to accept '24 Hour Admission' episode Discharge filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientDetails	• *Removed the following data element from the input:* *[EpisodeID]* • *Removed the following data element from the output:* *[ClientLivingArrangement]* *[ClientName]* ○ *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* ○ *Zip code maximum length has been fixed to 10.*
GetClientPregnancyDetails	*Added the functionality to accept '24 Hour Admission' episode Pregnancy record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.*
GetPublicGuardianSvcHist	*Renamed [DateUpdated] to [DateCaseOpened]*
GetDCFSClientSvcHist	*Renamed [DateUpdated] to [DateCaseOpened]* *Added the functionality to accept '24 Hour Admission' episode DCFS record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientFinEligibility	*Following data elements are added in the output:* *ClientID* *EpisodeID*

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	SubscriberFirstName *SubscriberLastName* *Following data elements are removed from the output:* *EligibilityVerified* *SubscriberName* *SubscriberCoveredDays* *MaximumCoveredDollars* *EffectiveDateOfContract* *GuarantorID* *GuarantorPlan* *Added the functionality to retrieve '24 Hour Admission' episode Financial Eligibility.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientGuarantorPlanDetails	*Added this new operation to retrieve customized guarantor plan from an existing Financial Eligibility record of a client.*
GetClientSvcHist	*[AdmissionDate] has been renamed as [FirstServiceDate]* *[DischargeDate] has been renamed as [LastServiceDate]* *[Diagnosis] has been renamed as [PrincipalDiagnosis]* *Operation's functionality has been modified to retrieve a client's all active and non-active episodes across all programs from IBHIS.*
GetClientDiagnosis	*Added the functionality to accept '24 Hour Admission' episode Diagnosis record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Added following data element in the output:* *[EpisodeProgramID]* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]*
GetClientDiagnosisHistory	*Added this new operation to retrieve diagnosis history of a client.*
GetClientActiveEpisode	*Removed [DateOfDischarge] from operation's structure.* *Added the functionality to retrieve '24 Hour Admission' episode.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
C.1.2	*Updated to address new data elements and removed data elements.*
C.1	*Zip code format description has been modified.*

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C.10 Summary of Changes in V 2.7.1

Operation(s) / Items / Section	Description of Change(s)
B.2.1, B.3.1	A note has been added under 'Acceptable Values' column for [SocialSecurityNumber] data element.
B.2.7	[SubscriberDateOfBirth] has been added to {CreateClientFinEligibility} operation's input.
B.4.1	[LivingArrangements] has been removed from {UpdateClientDetails} operation's input.
B.4.3	[SubscriberDateOfBirth] has been added to {UpdateClientFinEligibility} operation's input.
B.6.12	*GetClientFinEligibility_Output* verbiage has been updated to state which data elements might repeat in the output. SubscriberDateOfBirth] has been added to {GetClientFinEligibility} operation's output.
B.7.5	Removed [DiagnosisUniqueID] from the input of {GetClientDiagnosis} operation.
B.7.6	*GetClientDiagnosis _Output* verbiage has been updated to reflect the correct data element reference numbers that will be returned in the operation's output.
B.7.8	A line has been added in *GetClientDiagnosisHistory _Output* verbiage to state which data elements might repeat in the output.
C.1	'Name Fields' description has been updated.
C.1.1	Following three error codes have been added in the list: 40026, 40027, and 40028
C.1.2	Description for 'SubscriberDateOfBirth' data element has been added.

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C.11 Summary of Changes in V 2.7.2

Operation(s) / Items / Section	Description of Change(s)
CreateClientCSI	A note is added under 'Restriction' column for [SpecialPopulation] data element.
CreateClientUMDAP UpdateClientUMDAP GetClientUMDAPDetails	[ClientAdditionalUMDAPUniqueID] maximum length has been changed to '14' from '13'.
CreateClientFinEligibility CreateClientGuarantorPlanDetails UpdateClientFinEligibility UpdateClientGuarantorPlanDetails GetClientGuarantorPlanDetails	Note: When a guarantor is terminated by DMH CBO/RMD (Central Business Office/ Revenue Management Division), it will no longer be available in the [GuarantorName] data element's acceptable value list, when creating new financial eligibility with the {CreateClientFinEligibility} and {CreateClientGuarantorPlanDetails} operations. However, the retired guarantor will be available in {UpdateClientFinEligibility}, {UpdateClientGuarantorPlanDetails} and {GetClientGuarantorPlanDetails} operations so Trading Partners can update and retrieve the established guarantor.
CreateClientGuarantorPlanDetails UpdateClientGuarantorPlanDetails GetClientGuarantorPlanDetails	Added the functionality which omits the [GuarantorBenefitLevelEndDate] in the operation's output when empty.
CreateClientFinEligibility UpdateClientFinEligibility	[SubscriberFirstName] and [SubscriberLastName] verbiage under 'Restriction' column has been updated (to state that underscore (_) is not allowed).
UpdateClientGuarantorPlanDetails	Operation's usage description has been updated.
GetPublicGuardianSvcHist GetDCFSClientSvcHist	Added the functionality which omits [DateCaseOpened] in the operation's output when empty.
GetClientFinEligibility	Added the functionality which omits [SubscriberDateOfBirth] in the operation's output when empty.
GetClientSvcHist	Added the functionality which omits [FirstServiceDate] and [LastServiceDate] in the operation's output when empty.
GetClientLegacySvcHist	Added the functionality which omits [LegacyFirstServiceDate] and [LegacyLastServiceDate] in the operation's output when empty.
UpdateClientFinEligibility	Operation's usage description has been updated.
A.4.1.a	'Create and Admit New Client' workflow has been updated.
A.4.1.b	'Create and Admit Existing Client' workflow has been updated.
A.4.2	'Update Client' workflow has been updated.
A.4.3	'Discharge Client' workflow has been updated.
C.1	Verbiage has been updated to state that underscore (_) is not allowed for Subscriber First Name and Subscriber Last Name.

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Operation(s) / Items / Section	Description of Change(s)
C.1.1	Following error codes have been retired: ○ WSC1000 ○ WSC2000 Three new error messages added for the following new error code: ○ s:Client
C.1.2	Descriptions have been updated for the following data elements: ○ [CoverageEffectiveDate] ○ [GuarantorBenefitLevelEndDate] ○ [GuarantorBenefitLevelStartDate]

C.12 Summary of Changes in V 2.7.3

Operation(s) / Items / Section	Description of Change(s)
A.4.5	Guarantor Plan workflow has been updated.
B.2.13 B.4.11	{CreateClientGuarantorPlanDetails_Input} & {UpdateClientGuarantorPlanDetails_Input}: Operation verbiage have been updated for more clarity.
{AdmitNewClient} {AdmitExistingClient} {UpdateClientDetails}	[SocialSecurityNumber]: A note added under the 'Maximum Length' column to state value must be 9 digits.
{CreateClientFinEligibility} {UpdateClientFinEligibility}	[SubscriberSocialSecurityNumber]: A note added under the 'Maximum Length' column to state value must be 9 digits.

|End of the Document|

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